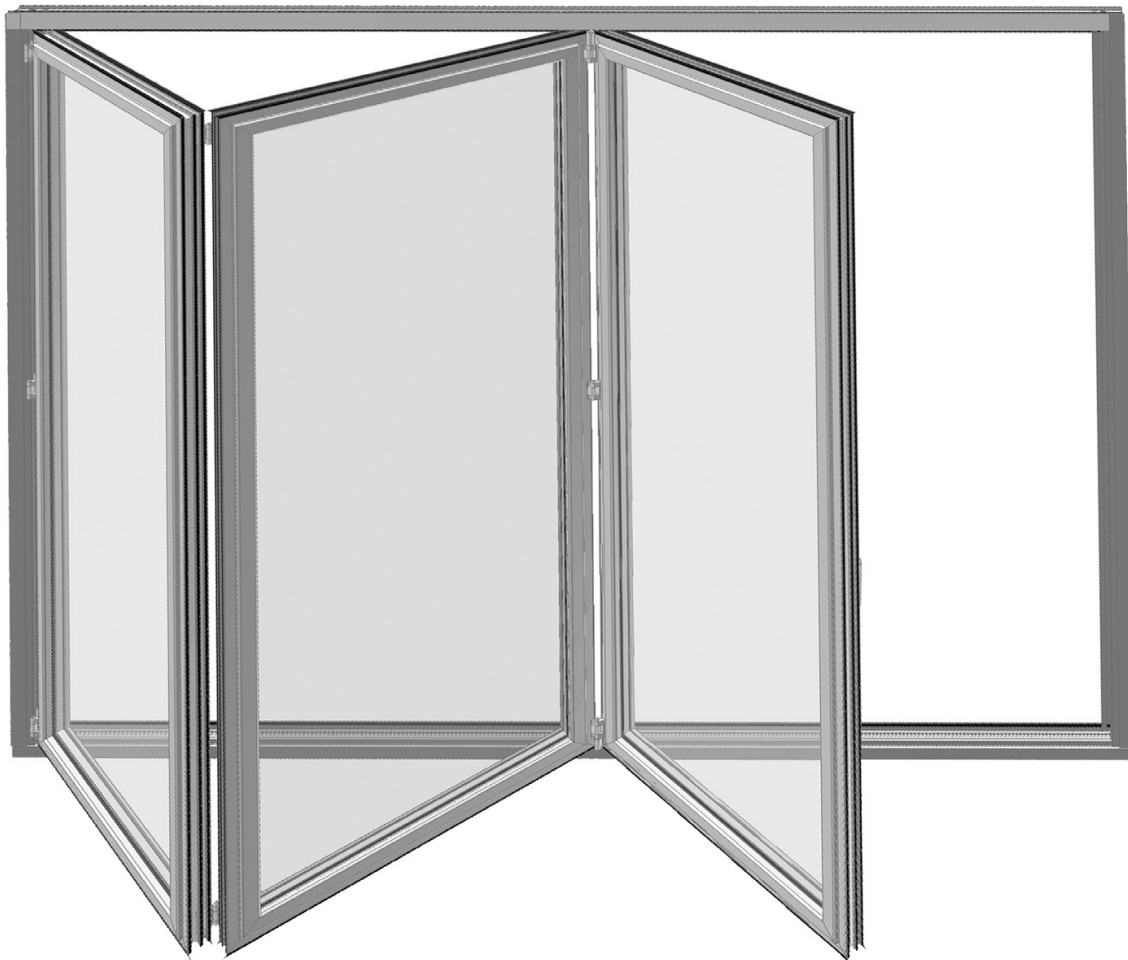


# **MONTEREY S55 SERIES BI-FOLDING DOOR AND WALL SYSTEM**

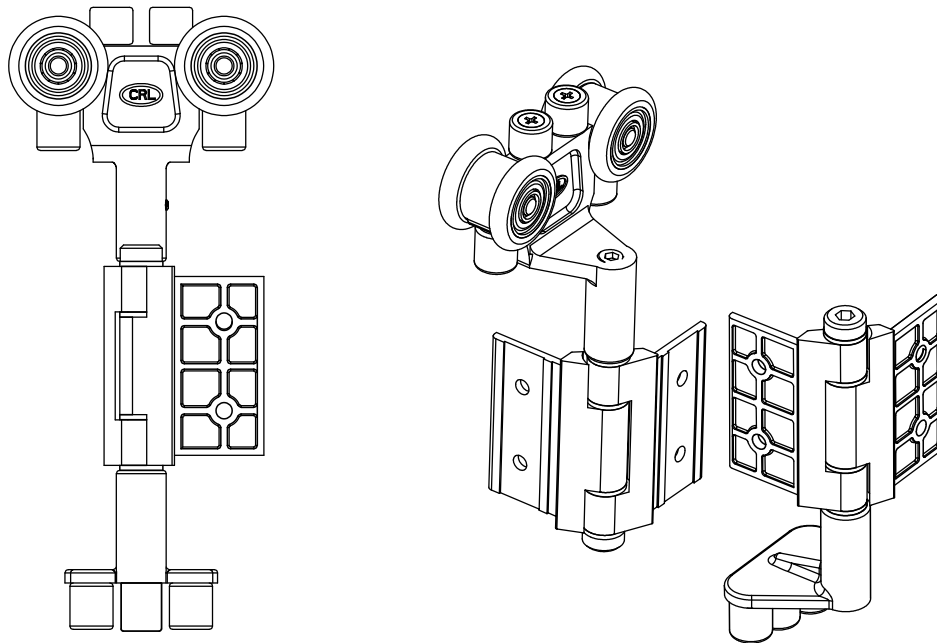


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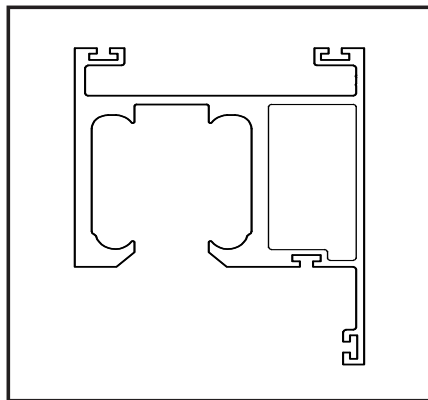
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## REVISION 09/10/2020 - S55 TOP TRACK

Following changes apply:



- **S55 Systems - Roller/Guide Set**



- **ALL S55 Systems - Top Track/Head**

## GUIDELINES FOR ALL INSTALLATIONS

**IMPORTANT:** READ COMPLETE INSTRUCTIONS BEFORE BEGINNING INSTALLATION. INSTALL AS RECOMMENDED; OTHERWISE, THE UNIT MAY NOT FUNCTION PROPERLY AND ANY WARRANTY, WRITTEN OR IMPLIED, WILL BE VOID.

**REVIEW CONTRACT DOCUMENTS:** Check Shop Drawings, Installation Instructions, Architectural Drawings, and Shipping Lists to become thoroughly familiar with the project. The Shop Drawings take precedence and include specific details for the project. Note any field verified notes on the Shop Drawings prior to installing. The installation instructions are of a general nature and cover most conditions.

**CHECK ARRIVING MATERIALS:** The system is fabricated specifically for your order and shipped with all necessary components. Not included are screws, bolts, shims, etc. to anchor the unit to the rough opening.

The frame includes compensation channels for jambs, top tracks and raised sills. Flush Sill models do not include bottom compensation channels. Compensation Channels and Flush Sills are shipped long for field cutting. All other frame components are cut to size. Frame is to be assembled during installation. Panels are factory assembled with or without glass. In most cases, all hinges, weather stripping, multiple locking, and flat handles are factory installed to the panels and frame components. Some loose parts will be shipped separately. Be sure to locate and store in a safe place until needed.

Upon receipt, inspect the shipment to ensure it is in good condition and all components are included. Ensure system configuration and size match initial order and included Shop Drawings. Note that Shop Drawings are viewed from interior.

**INSTALLATION:** The installation of the Monterey System requires a working knowledge and experience in the use of tools, equipment and methods necessary for the installation of aluminum doors, windows, storefronts and/or partitions. This practice assumes a familiarity with preparing a proper and structurally sound opening, proper anchorage, waterproofing, caulking and sealing and assumes an understanding of the fundamentals of building construction that affect the installation of large aluminum door systems. Use a trained installer with experience in installing these kind of systems. Precise measuring equipment should be used during installation. All materials are to be installed plumb, level, and true.

**BUILDING CODES:** As regulations governing the use of glazed windows, doors, storefronts and/or partitions vary widely, it is the responsibility of the building owner, architect, contractor or installer to insure that products selected conform to all applicable codes and regulations, including federal, state and local. C.R. Laurence assumes no obligation or responsibility whatsoever for failure of the building owner, architect, contractor or installer to comply with all applicable laws and ordinances and safety and building codes.

**SURROUNDING CONDITIONS:** For better performance it is recommended that all dead loads such as upper levels, roof, etc. be constructed before a unit is installed. Any exterior system should be installed under an overhang, or with other similar protection.

Properly flash and waterproof around the perimeter of the opening, especially at the sill. Make sure you seek proper professional advice for the appropriate construction needed for your particular application. Do not install unit in structures that do not allow for proper management/drainage of moisture.

A qualified engineer or architect should be used to determine the proper construction details and header to be used in your particular application. Customer is responsible to check to comply with applicable codes for maximum gap space allowed, especially in high wind areas, and correct opening size.

**IMPORTANT:** Because of the large opening sizes and the weight and movement of the panels, any application should take into consideration the following:

The structural integrity of the header is critical for proper operation. Vertical deflection of the header under full live and dead loads should be the lesser than 1/16". Structural support for lateral loads (both wind load and when the panels are stacked open) must also be provided.

**HANDLING MATERIALS:** Store in a clean and dry location and protect against defacement or damage, especially to the edges of panels. It is important that during the construction phase the unit be kept closed, covered and protected from damage. During this phase, a unit is often subject to the most extreme conditions from all types of construction operations that can permanently damage and destroy it. A unit can be damaged by cement splatter, tar, paint, weld splatter, falling objects, construction dust, sand blasting, etc. Do not use the large opening of an installed system for easy ingress and egress by tradesmen.

# CONFIRM YOUR SHIPMENT

This Monterey Door System is fabricated specifically for the dimensions of your order. The Compensation Channels and Flush Sills are shipped approximately 3" (76 mm) oversize for field cutting.

Consult the included Shop Drawings when checking your shipment. Lay the components on a clean, flat surface in the position they are to be installed. Dry fit the parts, double check measurements against your opening and inspect for damage. NOTE: For orders with multiple units, do not mix and match panels and frames, even if two units are exactly the same.

If you notice damaged or missing parts, or have any questions, please contact the C.R. Laurence Technical Sales Department immediately at (800) 421-6144. Refer to the order number shown on your Packing List.

**NOTE: Doors Will Not Function Properly if Any Part of the Main Frame is Not Level and Plumb or the Top and Bottom Roller Track are Not Perfectly Aligned.**

**IMPORTANT:** It is critical to install Compensation Channels level and plumb. Ensure the Raised Sill, Jambs and Top Track are installed level. The Compensation Channels will hold them plumb. Align Top and Bottom Roller Tracks.

## Check Small Parts

Check Packing List to determine which parts are required for your installation. Locate and store loose parts in safe place until needed.

### All Installations:

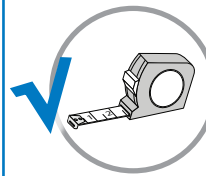
- ✓ Shop Drawings
- ✓ Rollers
- ✓ Hinge Pins
- ✓ Bottom Guides
- ✓ Installation Manual
- ✓ C-Clamp (for Hinge Pin Installation)

### Non-glazed Installations:

- ✓ Setting Blocks
- ✓ Glazing Gasket

### Select Installations:

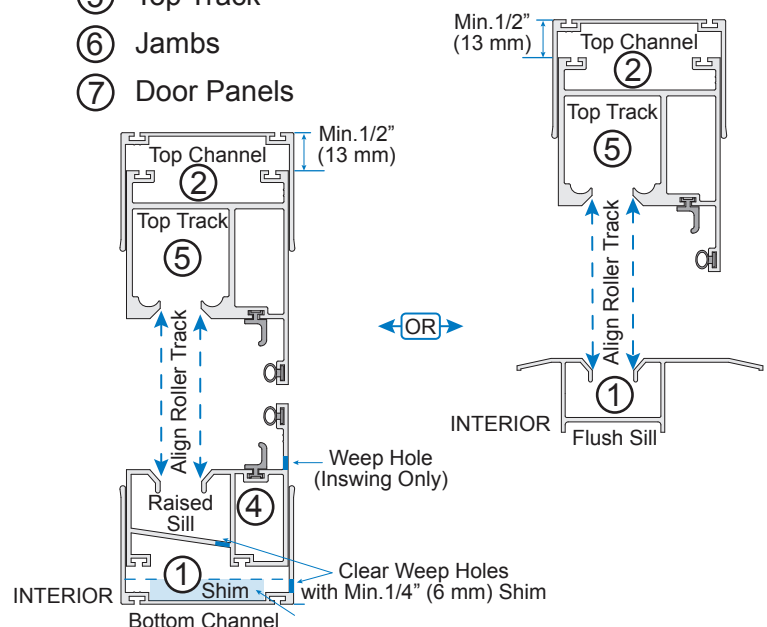
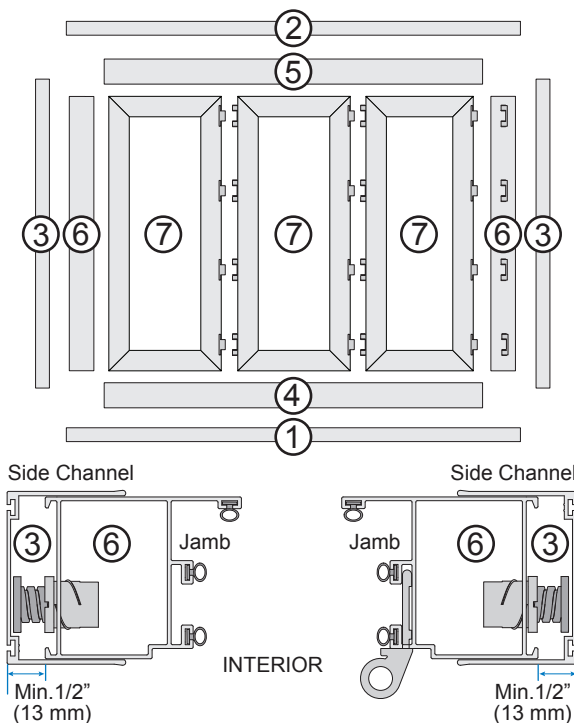
- ✓ Vinyl Track Gasket (Spliced Top and Bottom Tracks Only)
- ✓ Weep Hole Covers (Inswing Models Only)
- ✓ Lock Handle
- ✓ End Dams
- ✓ Swing Panel Holder



Before you begin, check to ensure nothing is missing or damaged. Lay components on clean, flat surface. Measure components and compare to details on your Shop Drawings.

## General Order of Assembly

- ① Bottom Compensation Channel or Flush Sill
- ② Top Compensation Channel
- ③ Side Compensation Channels
- ④ Raised Sill
- ⑤ Top Track
- ⑥ Jambs
- ⑦ Door Panels



NOTE: Inswing with Uneven Panels Folding Right Installation is shown in this manual. Drawings viewed from interior.

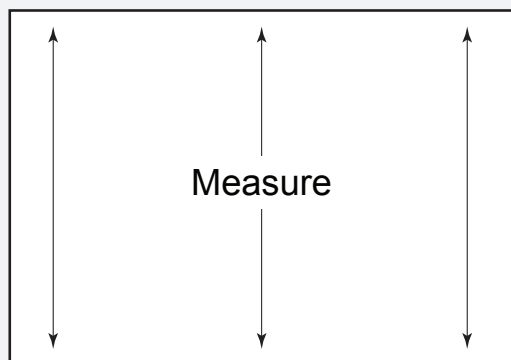
NOTE: Units available with Raised or Flush Sills. Raised Sill installed with Bottom Compensation Channel. Refer to Shop Drawings for details on your installation.

## SITE PREPARATION

### Check the Rough Opening

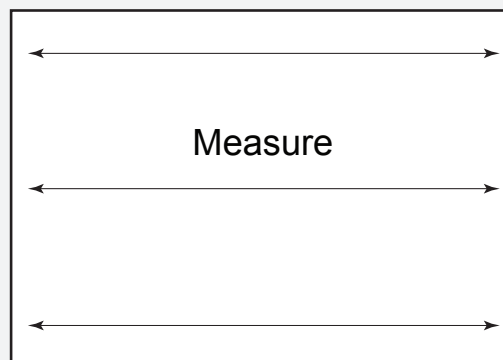
Verify that the rough opening is square and plumb as possible. Compensation Channels for use at head and jambs are supplied with your order to assist in problematic openings. We recommend installation of Compensation Channels to a maximum of 1/4" (6 mm) out of plumb or level. If opening is out more than this, these Channels should be shimmed to be within this maximum.

#### VERTICAL DIMENSION



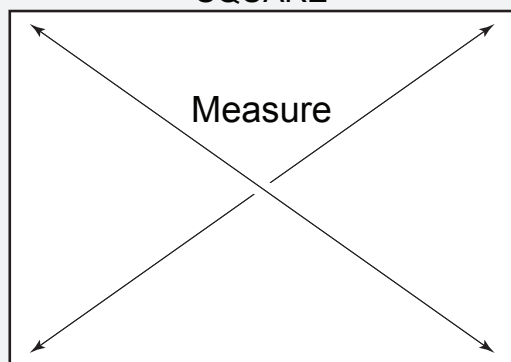
Measure top to bottom at left, center, and right to confirm proper height.

#### HORIZONTAL DIMENSION



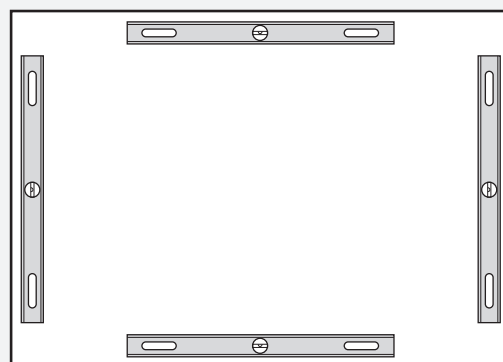
Measure side to side at top, middle and bottom to confirm proper width.

#### SQUARE



Measure corner to corner for square.

#### LEVEL



Use level to confirm bottom and top of opening are flat and level. Confirm sides are plumb.

**MAKE CORRECTIONS TO OPENING AS REQUIRED AND VERIFY THE FRAMING IS PLUMB, STRAIGHT, AND TRUE AROUND OPENING BEFORE CONTINUING WITH YOUR INSTALLATION.**

### Verify Floor and Header Condition

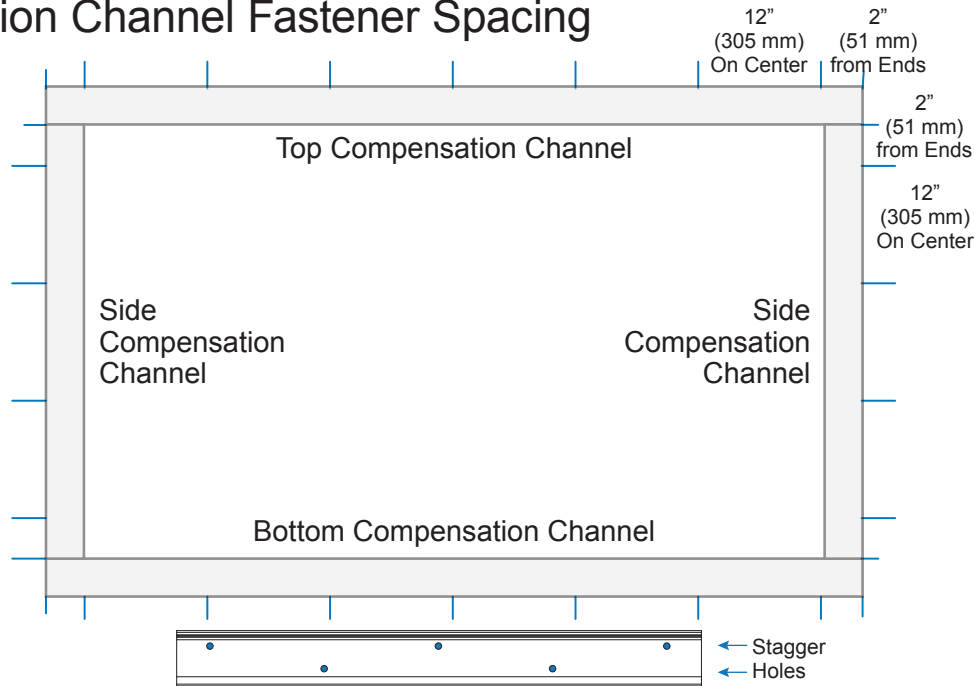
The floor and header surface of the rough opening should be clean and in good condition. The rough opening header must be able to support the system's weight and firmly hold the fasteners in place for the lifetime of the installation. For better performance and protection, any exterior system should be installed under an overhang, or with other similar protection.

Flush Sill configurations require a recessed groove in the floor. Ensure it is straight and level. For exterior installations, a trench drain is required for proper drainage. A completely weather-tight seal is not possible with this sill and some air/water infiltration will occur.

Raised Sill configurations use a Compensation Channel attached directly to the floor. The floor must be level for proper operation and in exterior applications, proper drainage.

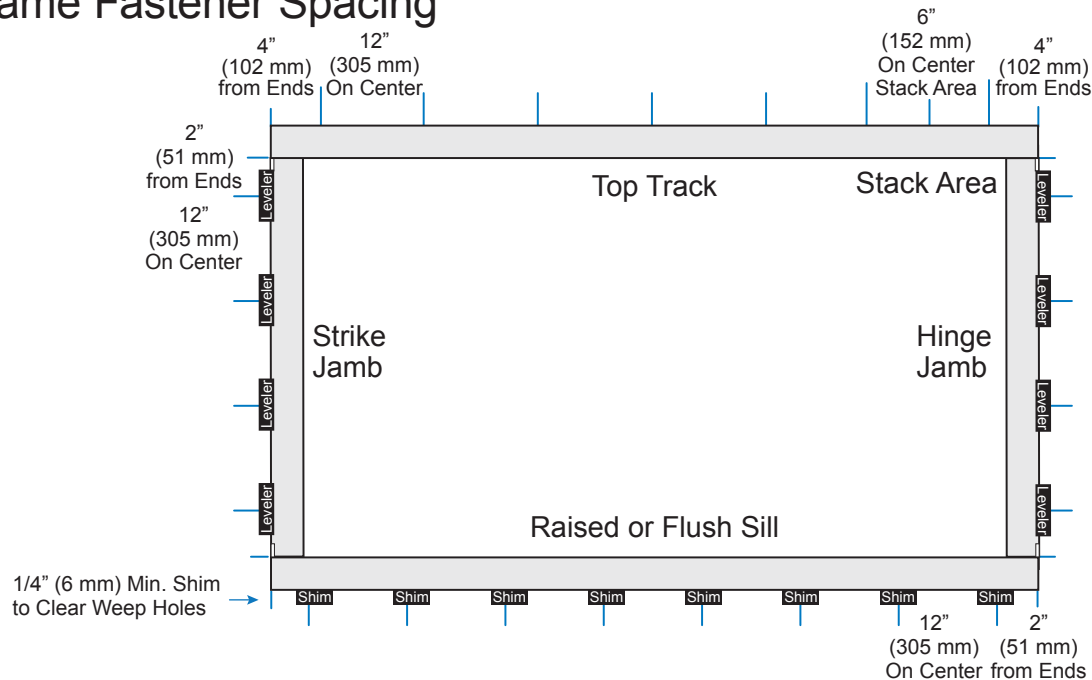
# FASTENER SPACING

## Compensation Channel Fastener Spacing



**IMPORTANT:** Use fasteners appropriate for substrate. Compensation Channel must be level and square. Use a string line or laser level to ensure it is straight and plumb. Stagger fastener holes to prevent Channel from twisting.

## Frame Fastener Spacing



**IMPORTANT:** Shim at fastener locations. Levelers are used at Jamb. Use #10 fasteners appropriate to carry load. Fastener Heads larger than 1/2" (13 mm) wide by 3/16" (5 mm) tall can damage Rollers. Do not overtighten fasteners. This can cause the frame to bow and / or distort and interfere with door operation.

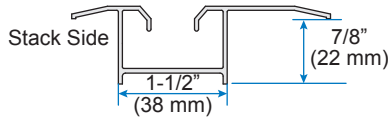
THE DOORS WILL NOT FUNCTION PROPERLY IF ANY PART OF THE FRAME IS NOT PERFECTLY SQUARE, LEVEL AND PLUMB. CONSTANTLY CHECK DURING INSTALLATION.



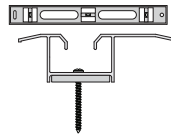
# FLUSH SILL INSTALLATION (OPTIONAL)

**IMPORTANT:** Ensure required recessed groove is straight and level. Use fasteners appropriate for substrate. Shim at fasteners to ensure the Sill does not move. For exterior installations, a trench drain is required for proper drainage. Do not continue installation until sill is flat and level, does not tilt inward or outward and does not move from side to side.

Note proper orientation of Flush Sill.



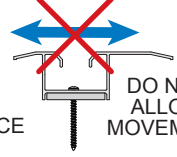
Sill must be straight, flat and level. Install securely.



DO NOT TWIST



DO NOT FORCE

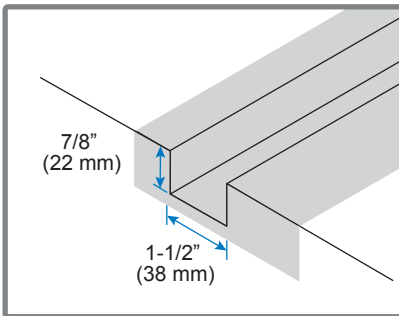


DO NOT ALLOW MOVEMENT

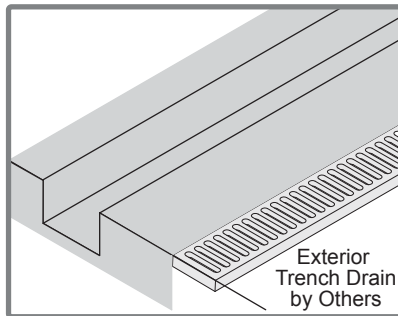
Do not overtighten fasteners. This can cause the sill to bow and/or distort and interfere with door operation. Clean cuttings from drill holes and any other debris from track.

**NOTE:** A completely weathertight seal is not possible and some air/water infiltration will occur.

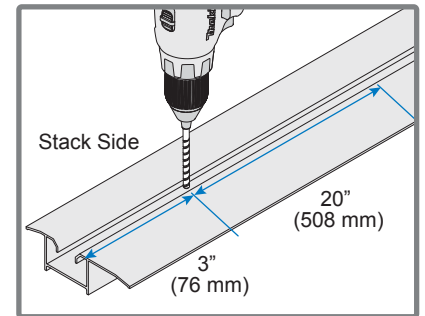
Prepare straight, level groove in floor.



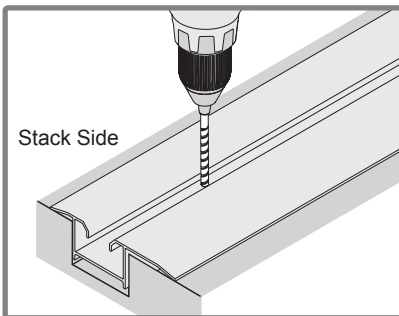
**NOTE:** Install drainage system for Exterior Installations.



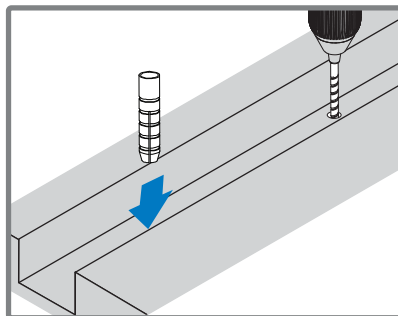
Drill holes 3" (76 mm) from ends and 20" (508 mm) on center.



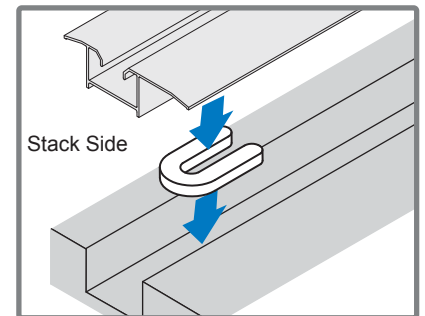
Use Sill as template to drill pilot holes for anchors.



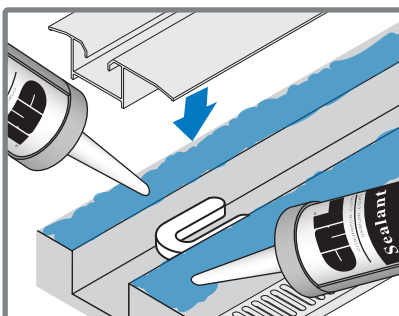
Remove Sill to drill holes and install anchors.



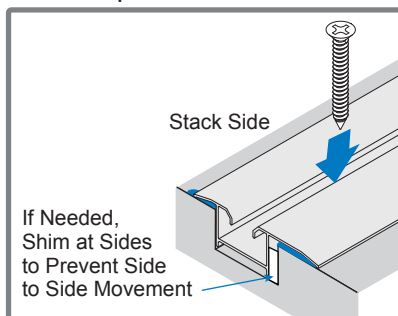
Shim at all anchor points.



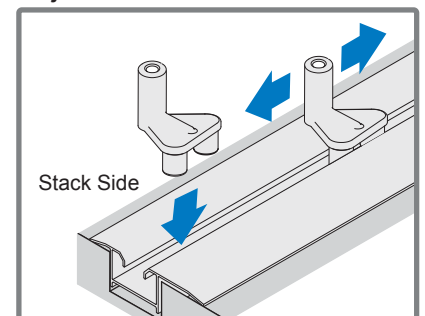
**NOTE:** Apply silicone under Sill for Exterior Installations.



Secure but do not over tighten. Shim to prevent movement.



Slide Guide along Sill to test. Adjust screws to level track.

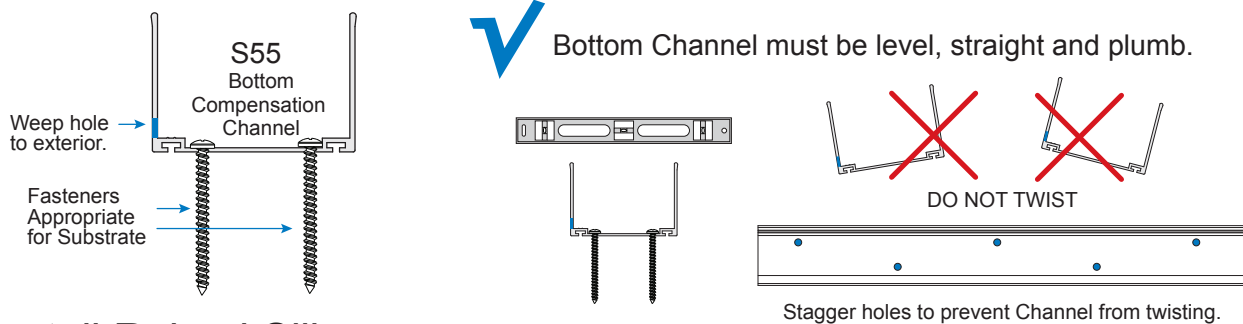




# RAISED SILL INSTALLATION

## Install Bottom Compensation Channel

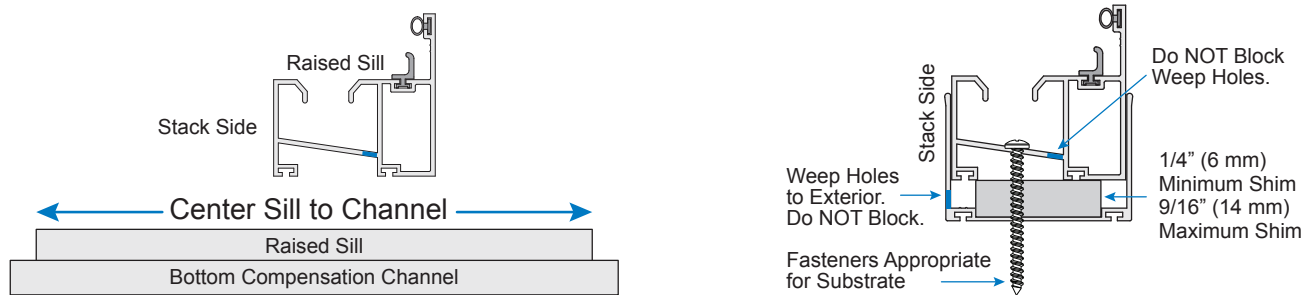
**IMPORTANT:** Ensure Compensation Channel is level, straight and plumb. Use fasteners appropriate for substrate. For exterior installations, install **MDS55ENDDAM** End Dams and seal seams. Orient weep holes to exterior.



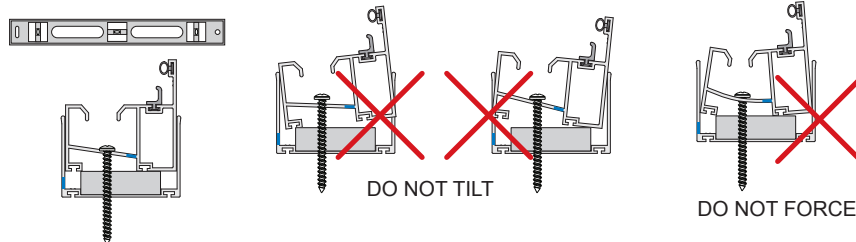
## Install Raised Sill

**IMPORTANT:** Do not overtighten fasteners. This can cause frame to bow and/or distort and interfere with door operation. Ensure Sill is flat and level and does not tilt inward or outward. Clean cuttings from drill holes and any other debris from track.

Note proper orientation of Raised Sill. For proper drainage, shim 1/4" (6 mm) minimum shim at fasteners. Use fasteners appropriate for substrate.

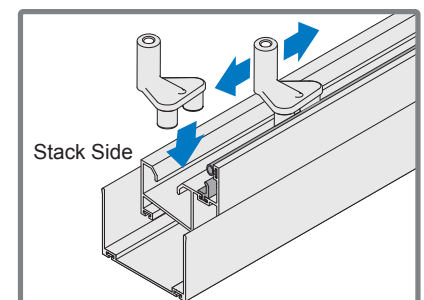


**RAISED SILL MUST BE FLAT AND LEVEL. DO NOT OVERTIGHTEN FASTENERS.**



## Test Sill with Bottom Guide

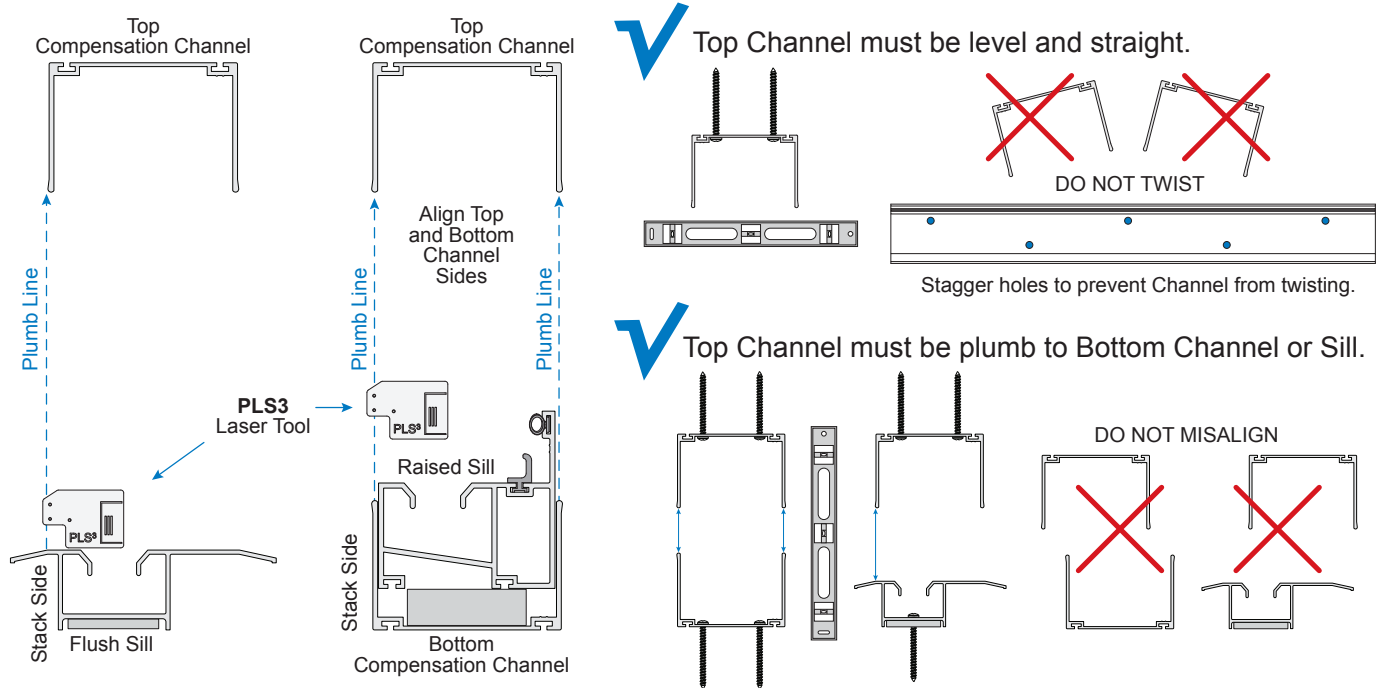
Bottom Guide will not move freely if the sill is over tightened. Test the track by sliding the guide along length. Loosen any screws that cause binding.



# COMPENSATION CHANNEL INSTALLATION

## Install Top Compensation Channel

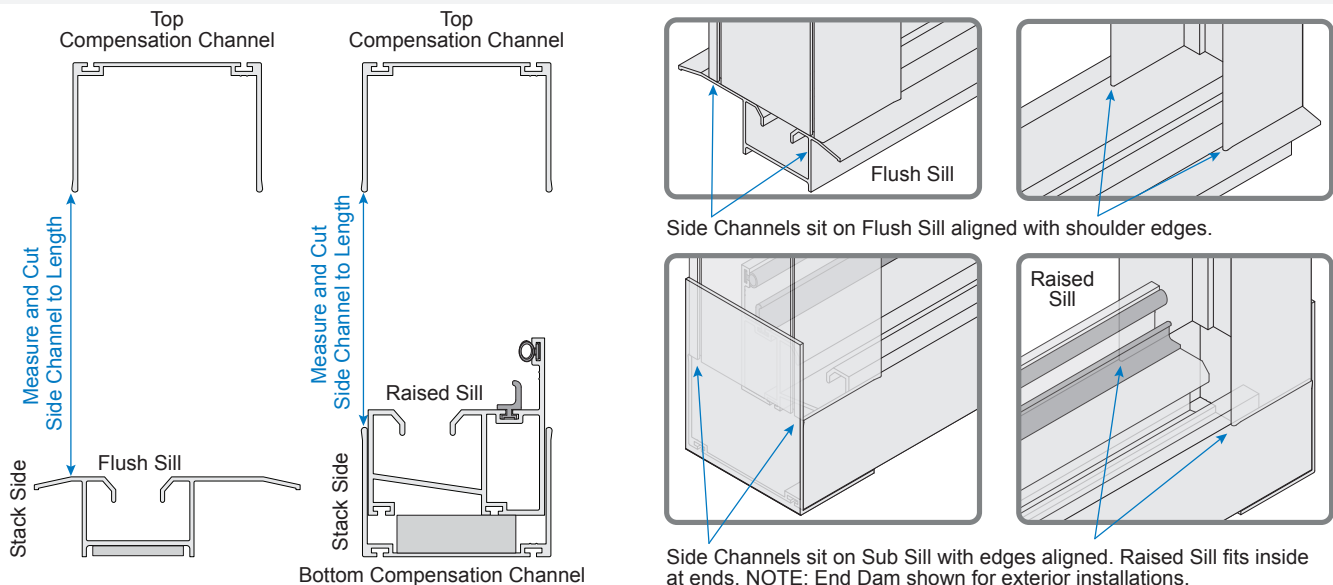
**IMPORTANT:** Ensure Top Compensation Channel is level, flat and straight. Plumb to Flush Sill or Bottom Compensation Channel. Use fasteners appropriate for substrate.



## Cut and Install Side Compensation Channels

Measure from bottom of Top Compensation Channel to top of either Flush Sill or Bottom Compensation Channel. Cut and install Side Channels as above. **NOTE:** For exterior installations, butter End Dams with sealant before placing Compensation Channels. Seal Channels at butted joints before installing main frame.

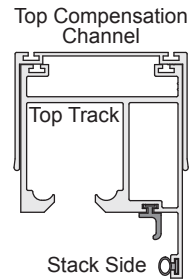
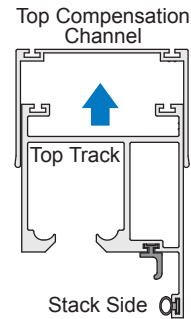
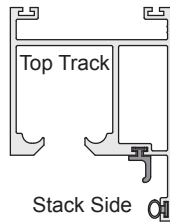
**IMPORTANT:** Do not continue installation until Side Channels are flat and level, and in the same planes as the Top and Bottom Channels.



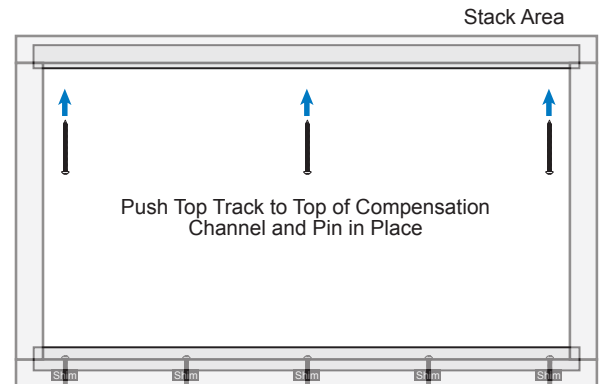
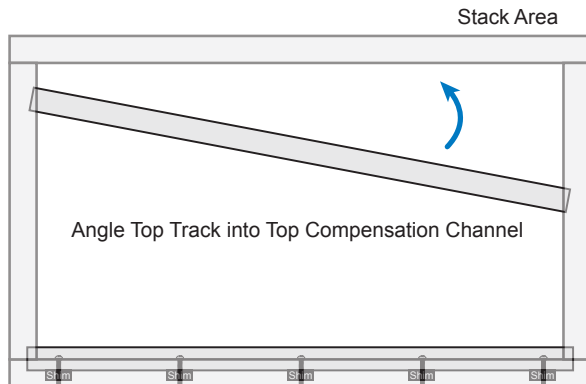
# FRAME INSTALLATION

## Place Top Track

Note proper orientation of Top Track.

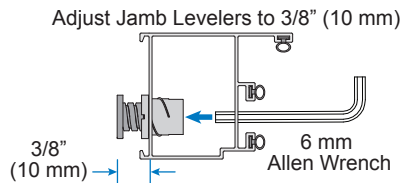


- ① Carefully angle Top Track into Top Compensation Channel. Push to top of Channel and temporarily pin with three screws.

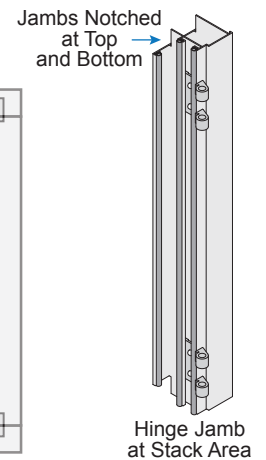
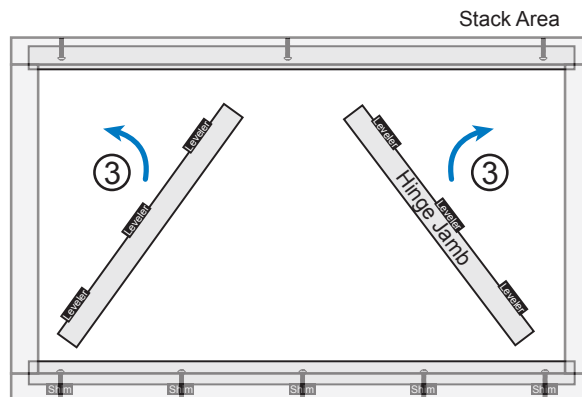
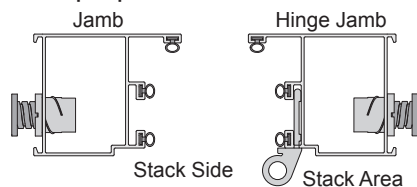


## Place Jamb

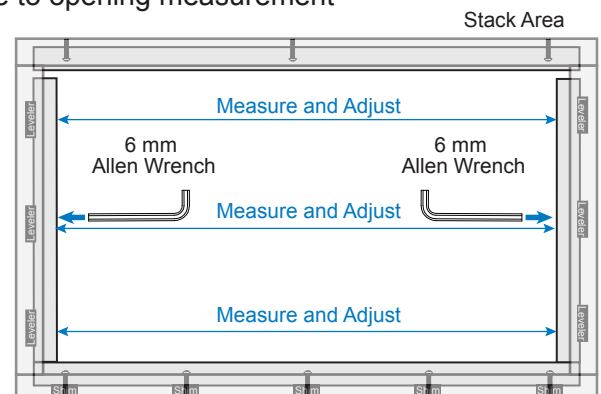
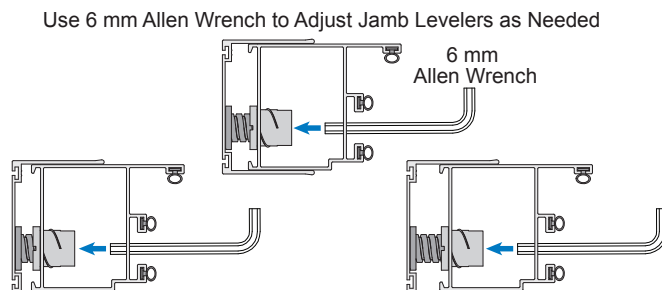
- ② Angle Jamb into Side Compensation Channels. Hinge Jamb is located at Stack Area. Rest Jamb bottoms on top of Sill.



Note proper orientation of Jamb.



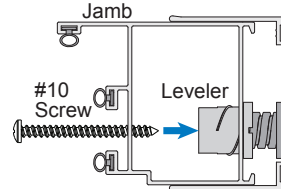
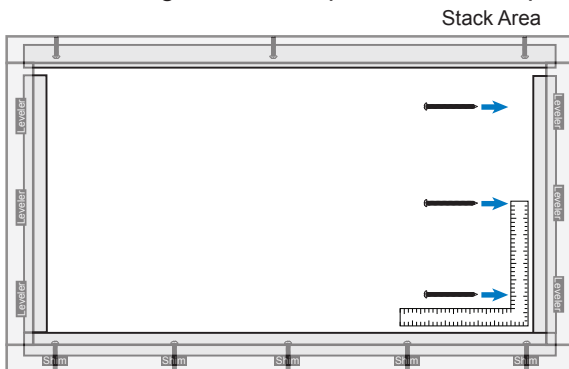
- ③ Measure opening at top, middle, and bottom and compare to opening measurement listed on Shop Drawings. Adjust Levelers as needed.



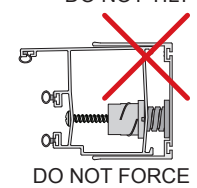
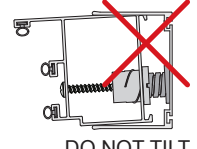
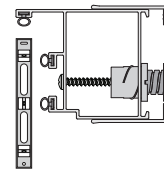
# FRAME INSTALLATION (CONTINUED)

## Secure Jamb

- ④ Ensure Hinge Jamb is square, level and plumb. Secure at Levelers.

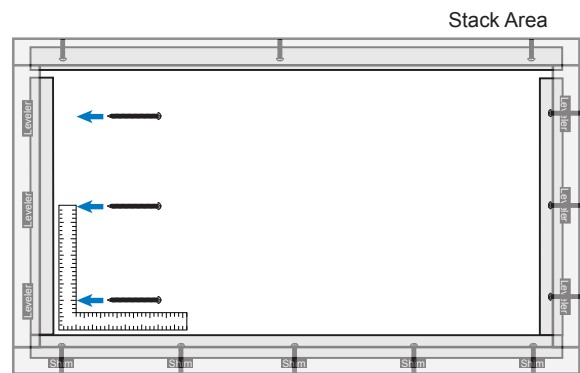
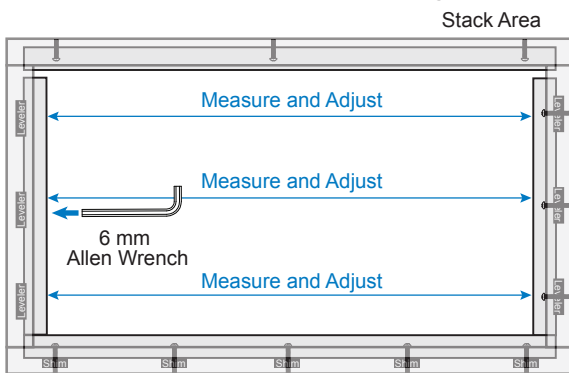


Jamb must be level and plumb.



NOTE: Insert #10 fasteners appropriate for substrate into center of Levelers to secure. Do not overtighten fasteners.

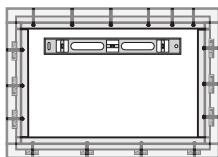
- ⑤ Double check measurements and adjust Levelers as needed. Make sure Jamb is plumb and square. Secure at Levelers. Do not overtighten fasteners.



NOTE: Final lateral adjustments may be required after panels are installed.

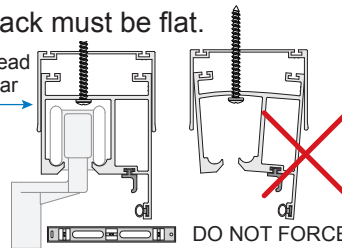
## Secure Top Track

Top Track must be level.



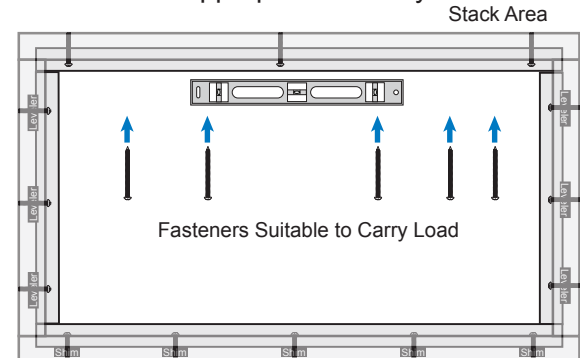
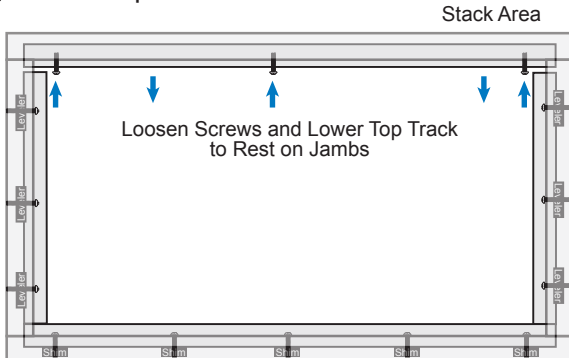
Top Track must be flat.

Screw Head Must Clear Rollers



DO NOT FORCE

- ⑥ Lower Top Track so it rests on Jamb. Level and secure with fasteners appropriate to carry the load.

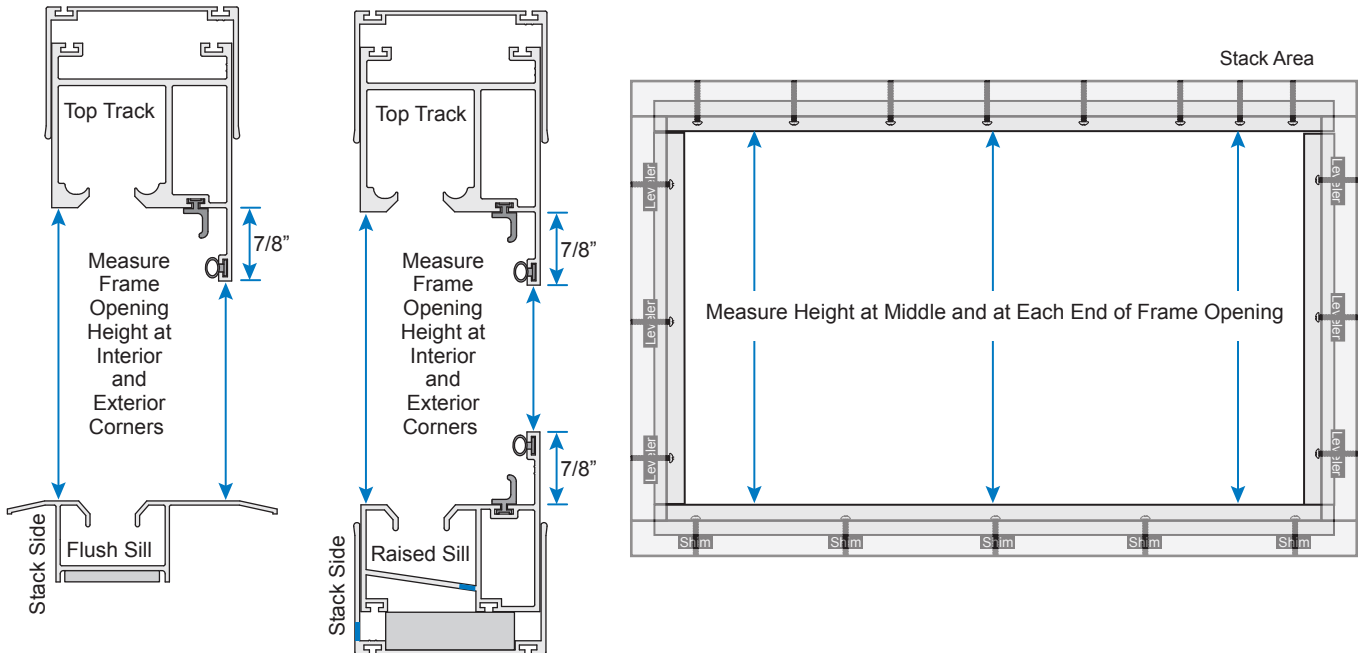


# FRAME INSTALLATION (CONTINUED)

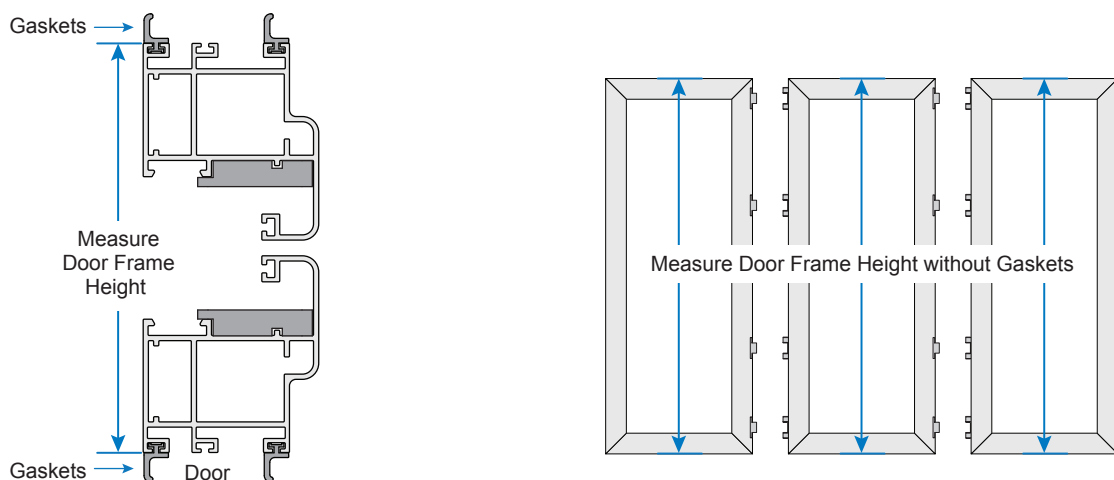
## Final Adjustments

**IMPORTANT:** Check that the frame is level and installed correctly before installing doors. Make sure all measurements match those on your Shop Drawings. The frame opening height must be  $7/8"$  (22 mm) greater than the height of the door. If there is a discrepancy, contact Technical Sales at (800) 421-6144.

- ① Measure between top of Sill and bottom of Top Track at interior and exterior corners along both ends and middle of opening. Make sure those numbers are equal and match Shop Drawings.



- ② Measure from top to bottom of each Door Frame excluding the gasket.



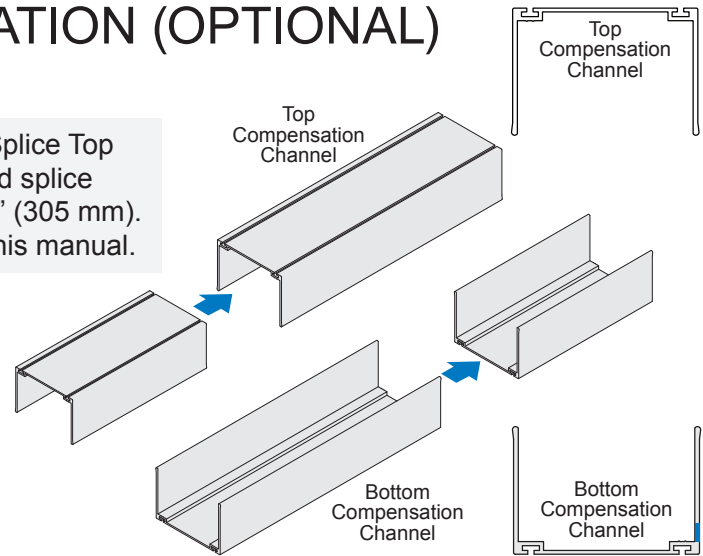
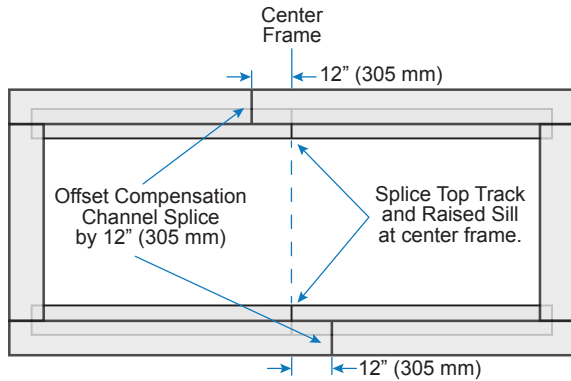
- ③ Check both measurements against Shop Drawings. Confirm clearance for proper door operation.

Frame Opening Height Equals Door Height Plus  $7/8"$  (22 mm)

# FRAME SPLICING INSTALLATION (OPTIONAL)

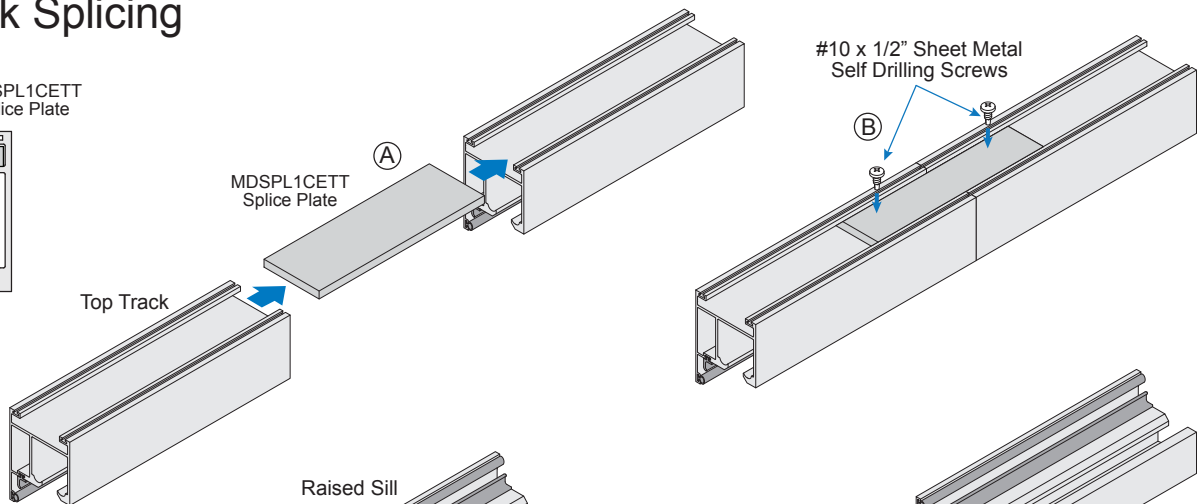
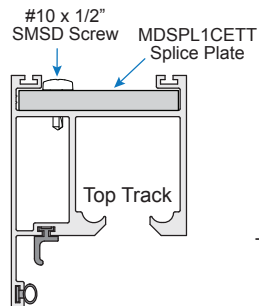
## Compensation Channel Splicing

Maximum length before splice is 250" (6350 mm). Splice Top Track, Raised Sill and Flush Sill evenly with included splice plates. Offset Compensation Channels splice by 12" (305 mm). Follow installation order and procedures shown in this manual.

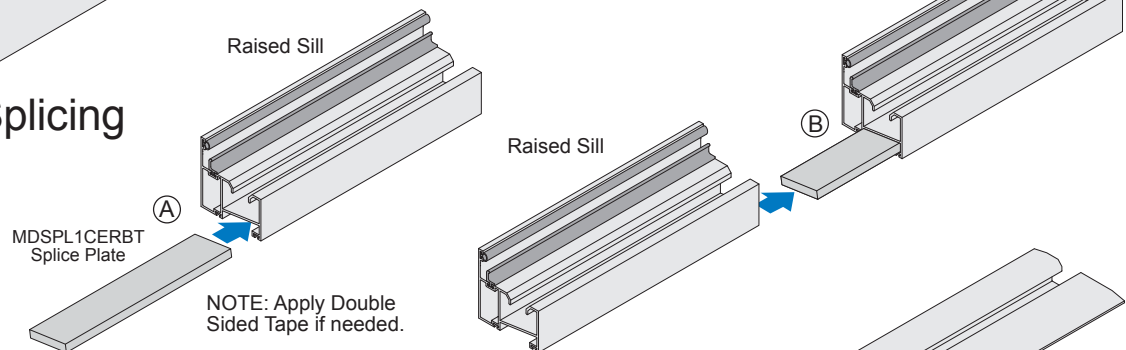
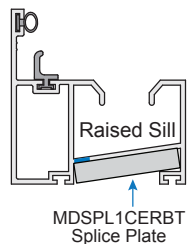


**NOTE:** Butt Compensation Channel at splice and secure each side to structure as shown on Pages 8 - 9.

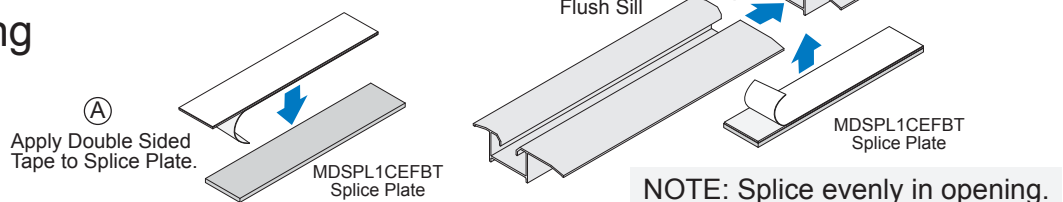
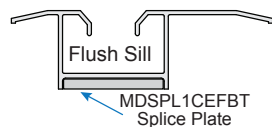
## Top Track Splicing



## Raised Sill Splicing



## Flush Sill Splicing



**NOTE:** Splice evenly in opening.

# DOOR GLAZING

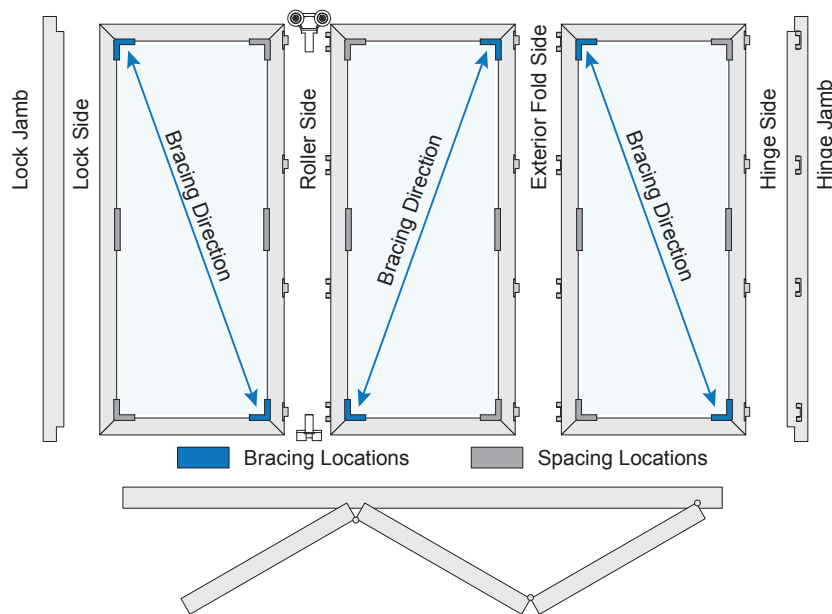
Your Monterey Door System has been engineered for a specific size glass panel. Review your Shop Drawings to determine the correct dimensions.

## Determine Bracing Direction

The glass panel acts as a structural element of the Monterey Door so proper installation is crucial. To hold the door square and avoid sagging, brace the glass diagonally. Refer to diagram below and position shims in bracing locations to distribute weight to hinge side where it is supported. Then install shims at spacing locations to provide rigidity and prevent glass movement.

**IMPORTANT:** Glass is a structural part of the Monterey Door System so proper installation is essential. Correct bracing is required for proper door function. Observe glass fit and bracing location for each door.

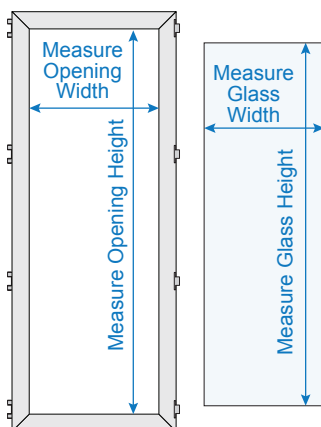
**NOTE:** Flat Shims are combined with Corner and Side Shims to properly space and brace glass in frame. Use included Shims only. Corner Shims are factory installed.



## Determine Shim Thickness

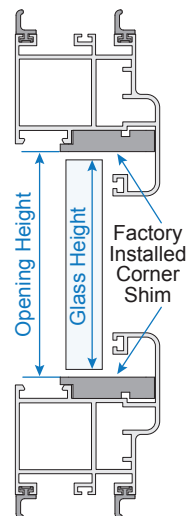
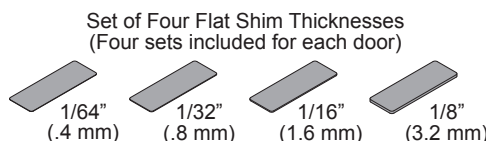
Calculate shim thicknesses to use at bracing locations for each door.

Top and Bottom Shims = Opening Height minus Glass Height divided by two.  
Side Shims = Opening Width minus Glass Width divided by two.



**IMPORTANT:** Use included Shims ONLY. Panels should fit snugly but not be forced. With insulated glass, both panes must be supported evenly. Do not obstruct drainage holes.

Two Side Shims and four sets of Flat Shims in various thicknesses are included for each panel. Install Side Shim as spacer at vertical. Combine thicknesses of Flat Shims with Side and Corner Shims to obtain required thickness to properly brace panels.



**NOTE:** Include Factory Installed Shim in calculations.

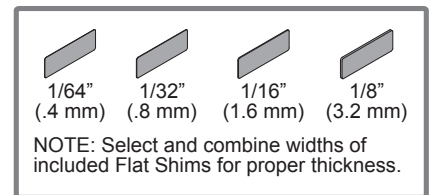
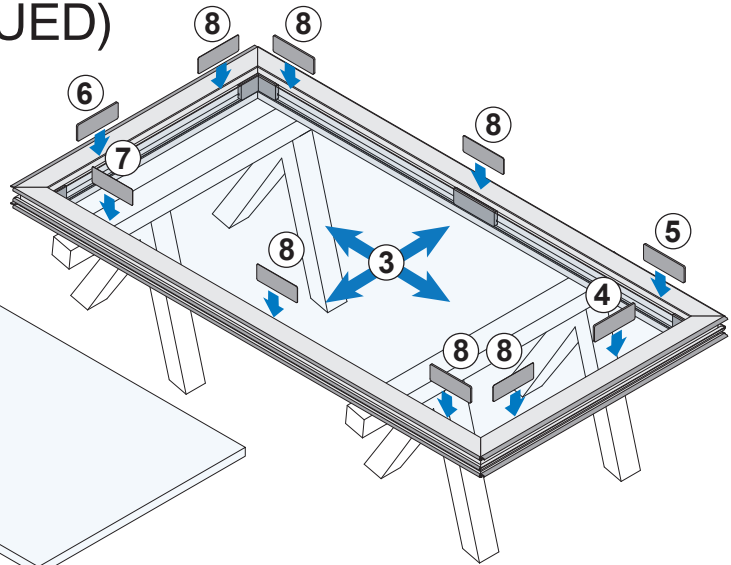
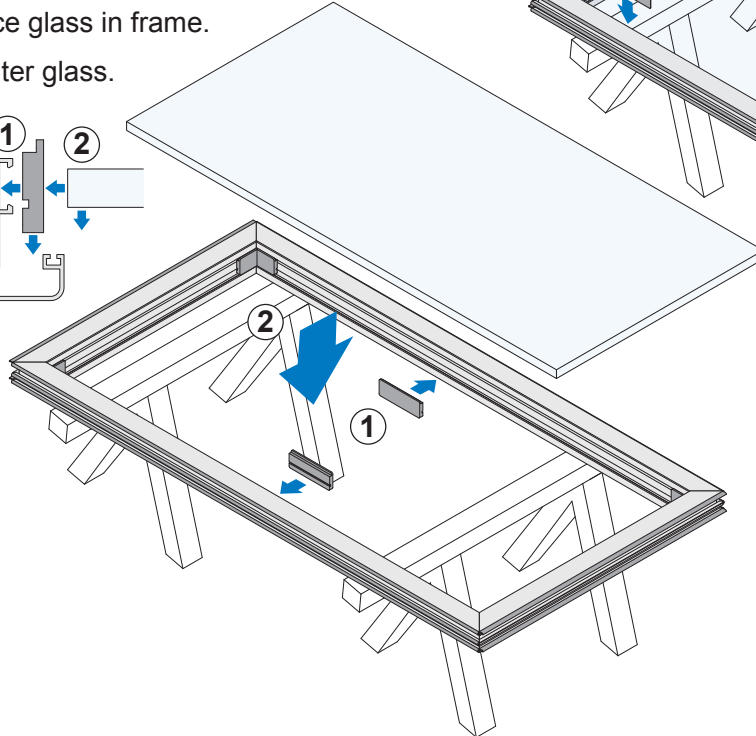
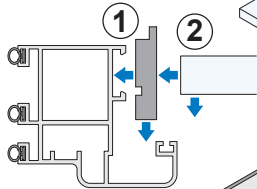


## DOOR GLAZING (CONTINUED)

### Glass Installation

Lay door frame flat with glass cavity facing up.

- ① Place Side Shims at verticals.
- ② Place glass in frame.
- ③ Center glass.

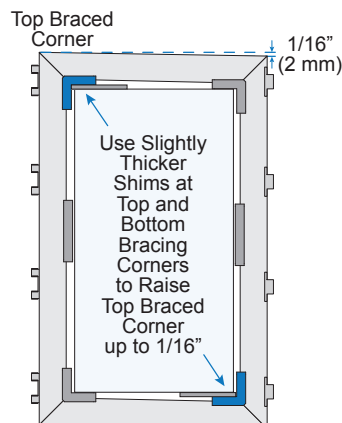
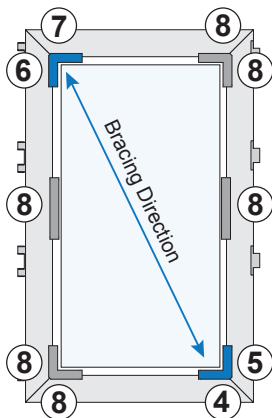


**IMPORTANT:** Correct bracing is mandatory for proper operation.

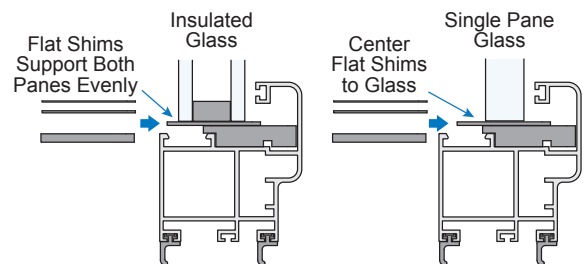
### Bracing and Spacing Shim Installation

Begin shimming at bracing corners to keep door square. Use thickness calculated on Page 14 and install in order shown below. Then shim in spacing locations to provide rigidity and prevent glass movement.

To compensate for sagging when installed, push the frame slightly out of square with thicker shims at top and bottom bracing corners to raise top braced corner up to 1/16" (2 mm) higher.



#### Position Shims to support glass edges.



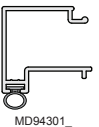

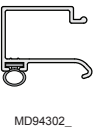









NOTE: 1/16" Flat Shim shown for glass placement only.

NOTE: When installed, the doors pull down slightly due to weight and the out of square doors become almost even. If there are any issues with door operation, shim thickness needs to be adjusted. Doors must be braced correctly for proper operation.

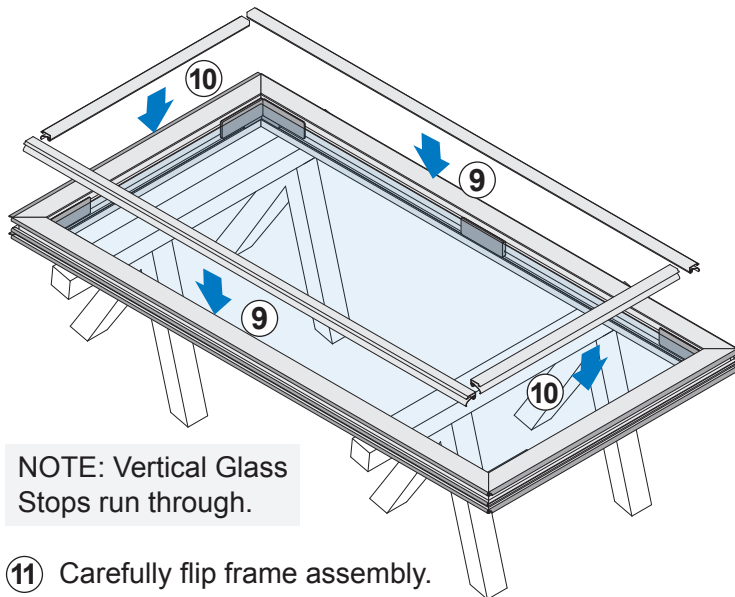
# DOOR GLAZING (CONTINUED)

## Glass Stop and Gasket Installation

NOTE: Refer to chart for correct combination of Gasket and Glass Stop for glass size. WH343 Bulb Gasket used with all stops. 3/4" (19 mm) glass shown in illustrations.

Glass Size	Glass Stop	Gasket	Glass Size	Glass Stop	Gasket
1/4" (6 mm)	 MD94301_ with WH343	 MDAC350217	1/2" (13 mm)	 MD94302_ with WH343	 MDAC350216
5/16" (8 mm)	 MD94302_ with WH343	 MDAC350218	3/4" IGU (19 mm)	 MD94304_ with WH343	 MDAC350217
3/8" (10 mm)	 MD94302_ with WH343	 MDAC350218	1" IGU (25 mm)	 MD227733 with WH343	 MDAC350217

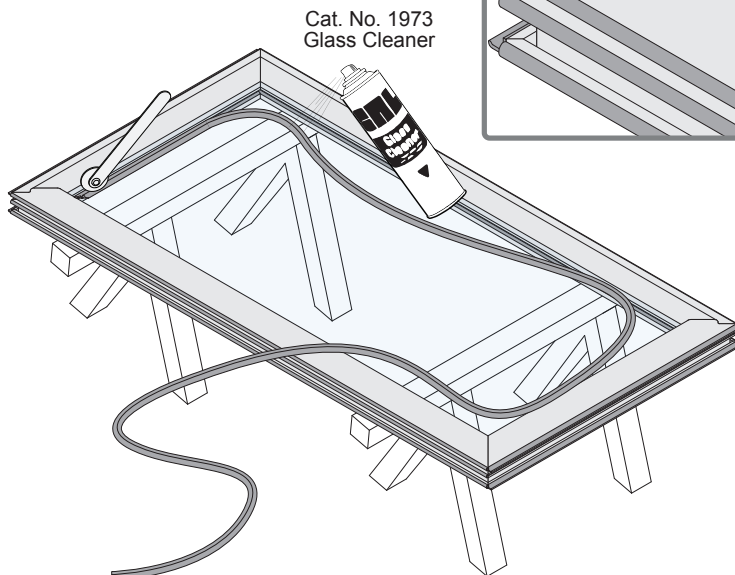
- ⑨ Install Side Glass Stops.
- ⑩ Install Top and Bottom Glass Stops.



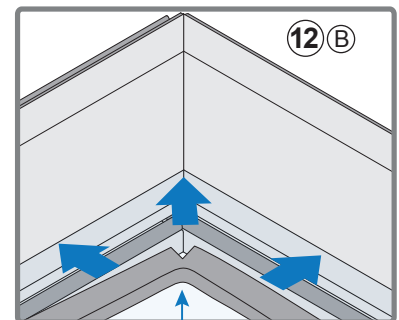
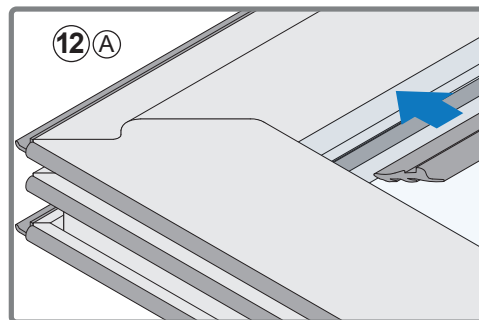
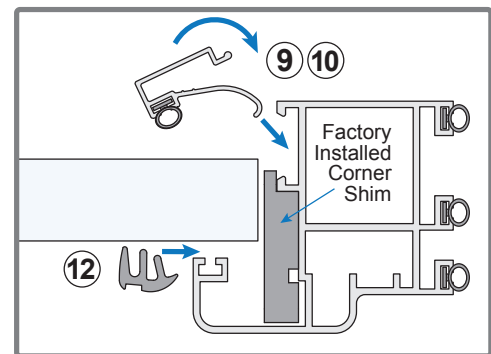
NOTE: Vertical Glass Stops run through.

- ⑪ Carefully flip frame assembly.
- ⑫ Beginning at top corner, roll in Glazing Gasket. Notch gasket at corners.

NOTE: Spray with Cat. No. 1973 to prevent gaskets from binding.



Hook Glass Stop and snap into place.



Notch Gasket at Corners.

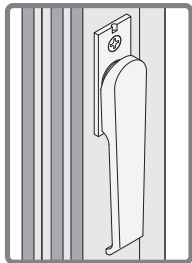
NOTE: Do not stretch gasket when installing. It should be cut approximately 1/8" (3 mm) longer and squashed in to allow for gasket shrinkage.

# DOOR INSTALLATION

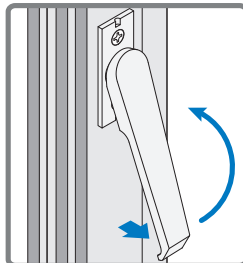
## Operating Catches

Catches are factory installed on the inside of the installation. The Catch activates shoot bolts into the top and bottom track to lock the doors in closed position.

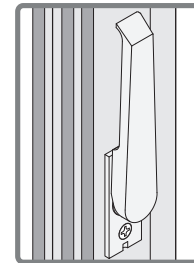
The Catch Handle faces down in closed position. Pull handle out toward you to angle away from the plate when rotating into open or closed positions. Rotate handle to face up position to unlock during installation.



Catch Handle faces down when locked.



Lift Handle away from plate to rotate up into unlocked position.

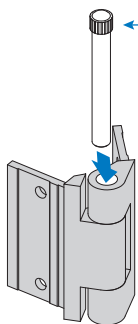


Catch Handle faces up when unlocked.

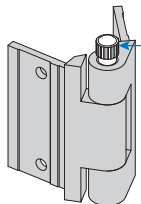
**NOTE:** Do not use Catch Handles to pull doors open. Install panels with Handles facing up in unlocked position. Two Catches, one controlling the top bolt and the other controlling the bottom, are used on very tall panels.

## Installing Hinge Pins

Hinge Pins are used at all hinges except where the Rollers or Guides are installed. Insert Hinge Pins into Hinges with knurled side up. Do not ever force. When installation is finished, secure using included C-Clamp.



Insert Hinge Pin with Knurled Side Up



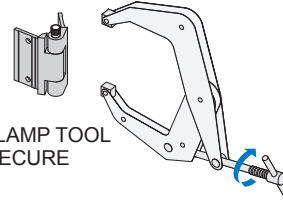
Hinge Pin Fits Loosely in Hinge During Installation

**NOTE:** Use included C-Clamps to secure Hinge Pins after all door panels are installed. Do not ever hammer or force pins into place as this will damage the doors. Do not secure until installation is complete.

**IMPORTANT:** USE INCLUDED C-CLAMP TO SECURE HINGE PINS WHEN ALL DOORS ARE INSTALLED AND FINAL ADJUSTMENTS ARE MADE.



USE C-CLAMP TOOL TO SECURE

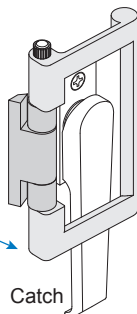


DO NOT FORCE

## Installing Auxiliary Handles (Out Swing Systems Only)

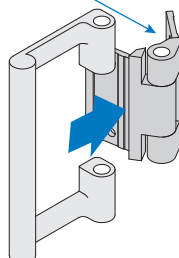
Auxiliary Handles are attached to hinges positioned near Catches and are used to pull panels open on Out Swing Systems. Refer to Shop Drawings for correct locations. Use the longer, 4-1/2" Hinge Pins to install them and loosely install the pin until the installation is complete.

Orient Auxiliary Handle to Fold Over Catch When Doors are Closed

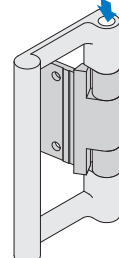


Catch

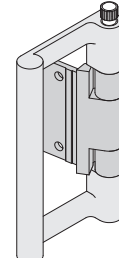
Fit Auxiliary Handle over Hinges when Installing Doors



Insert 4-1/2" Hinge Pin with Knurled Side Up



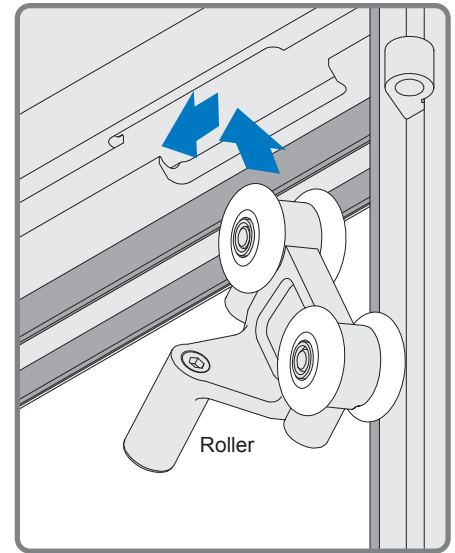
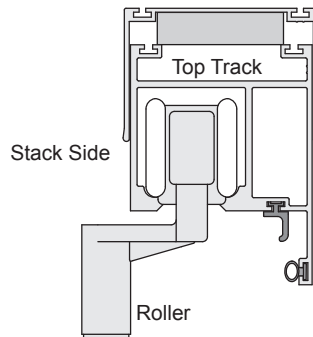
Hinge Pin Fits Loosely in Hinge During Installation



## DOOR INSTALLATION (CONTINUED)

### Insert Rollers into Top Track

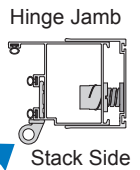
Insert all Rollers in access panel on Stack Side of Top Track.  
Note proper orientation.



### Install First Panel

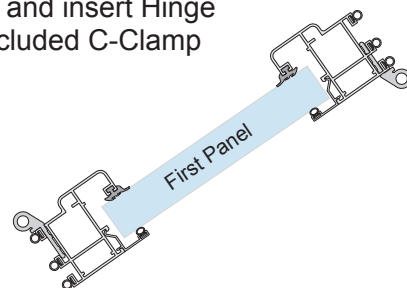
Refer to Shop Drawings for type, location, and orientation of each door panel. Start with door number one at the Hinge Jamb. The door panels are also numbered in the order of installation.

Align door hinges with hinges on the frame at a 45 degree angle and insert Hinge Pins at all hinges. Do not force. Hinge Pins are secured using included C-Clamp after all doors are installed and final adjustments are made.



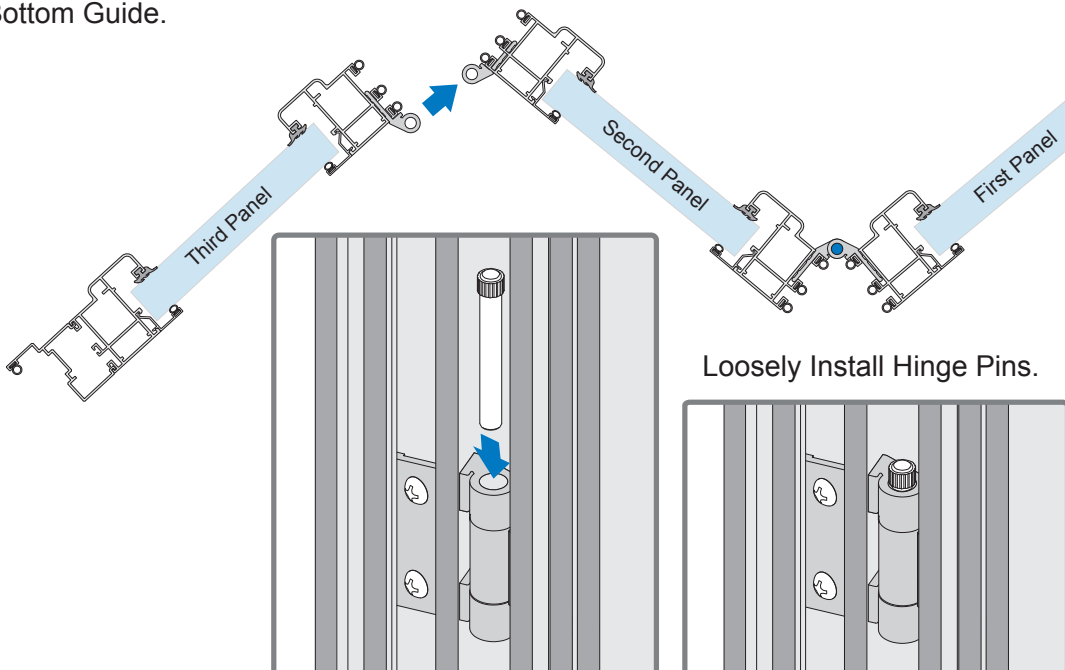
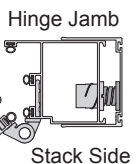
### Install Second Panel

Align second door hinges to first at a 45 degree angle and loosely insert all Hinge Pins. Raise door to height of Roller. Shim to hold in place.



### Install Third Panel with Roller and Bottom Guide

Align hinges of third door to hinges of second at a 45 degree angle and loosely install middle Hinge Pins. The top hinges connect to a Roller and the bottom hinges connect to a Bottom Guide.

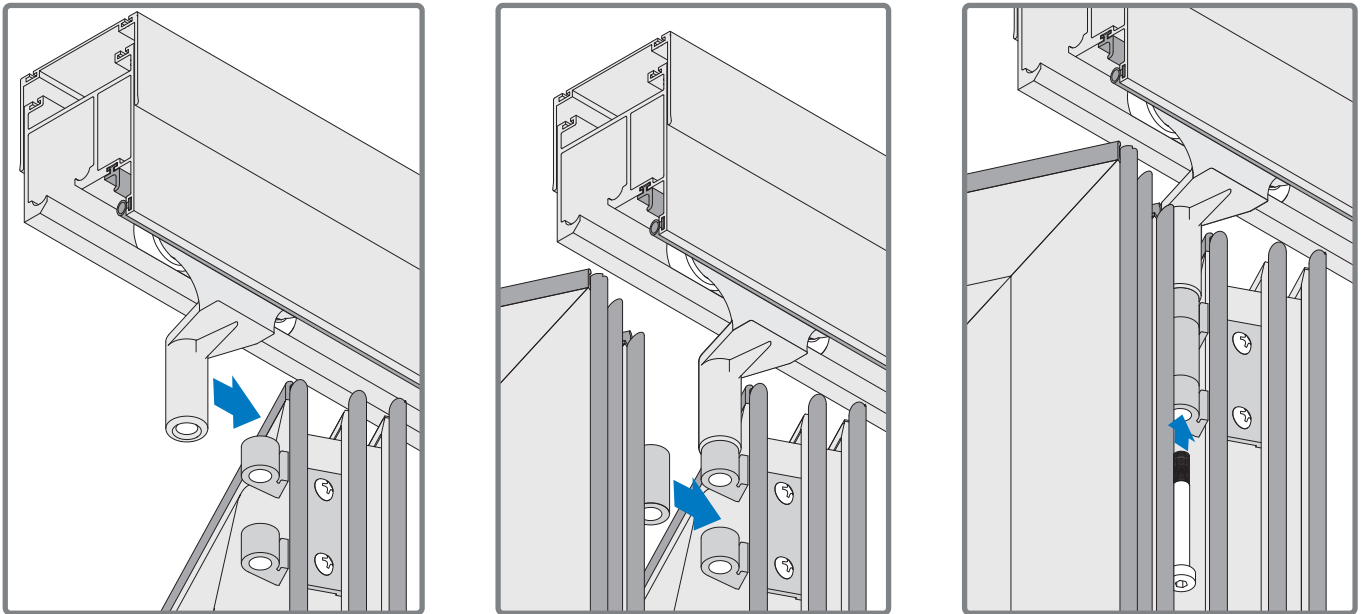


Loosely Install Hinge Pins.



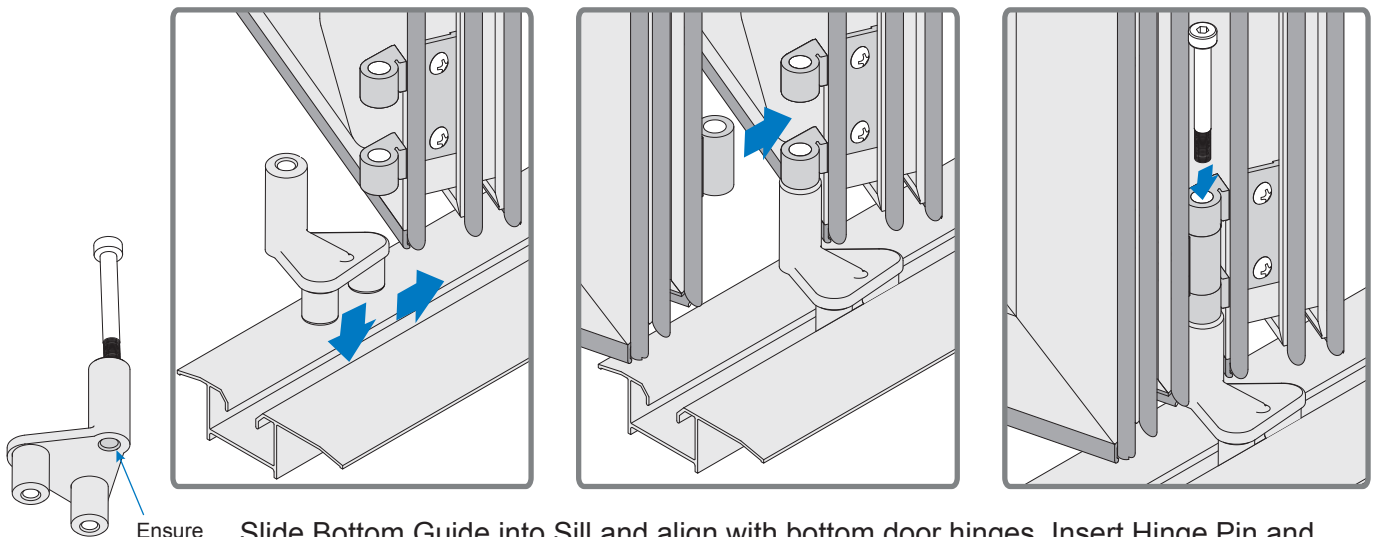
## DOOR INSTALLATION (CONTINUED)

### Roller Installation



Slide Roller to align with top door hinges. Make sure door panels are raised to meet the Roller. Insert Hinge Pin and tighten firmly but do not overtighten.

### Bottom Guide Installation



Ensure  
Set Screw  
is Flush.

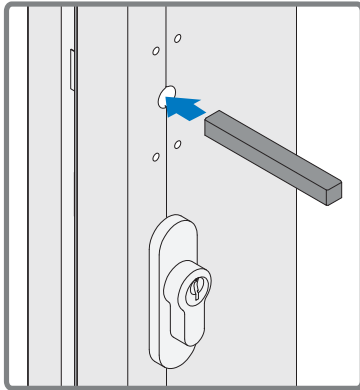
Slide Bottom Guide into Sill and align with bottom door hinges. Insert Hinge Pin and tighten securely but do not overtighten. **NOTE:** Do Not loosen the Set Screw at bottom of the Guide. Ensure that it remains flush with housing to avoid damaging the Sill.

### Install Remaining Panels

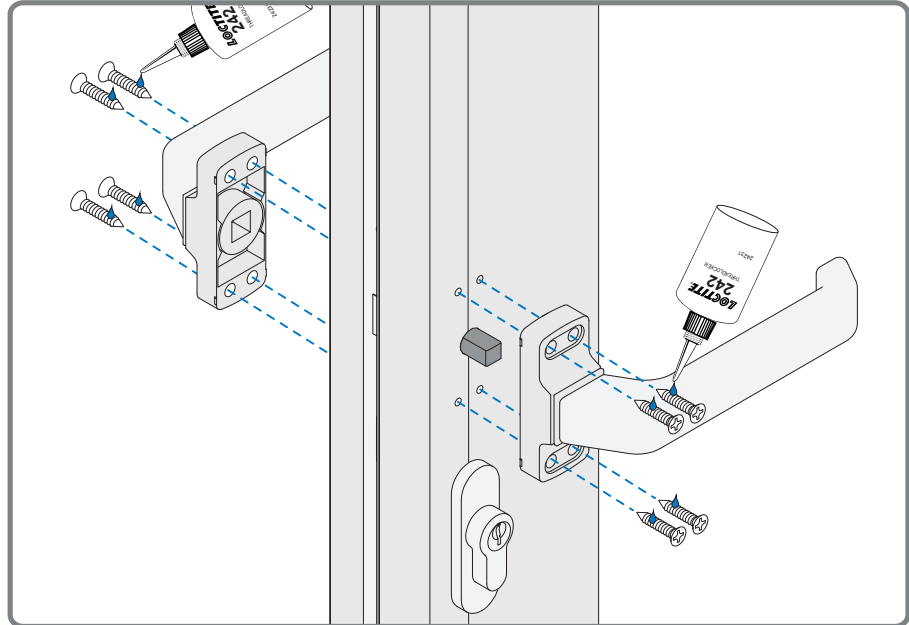
Repeat instructions for second and third panels to install remaining panels.

# DOOR HANDLE INSTALLATION

Insert Actuator Post through hole in door.

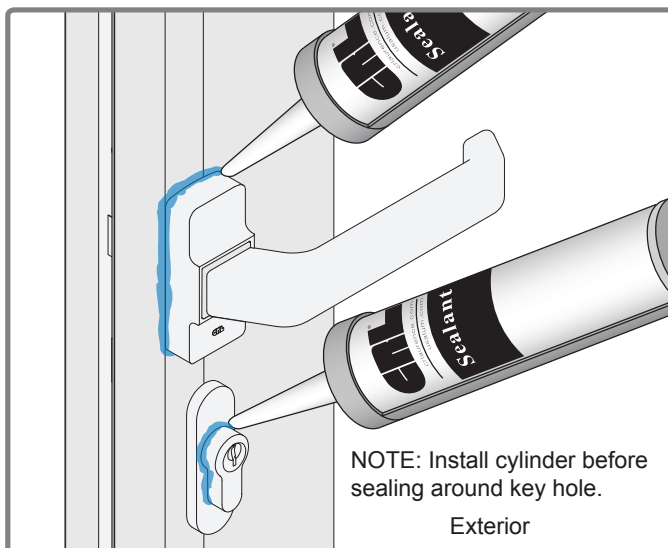


Install Handles on each side with included screws.

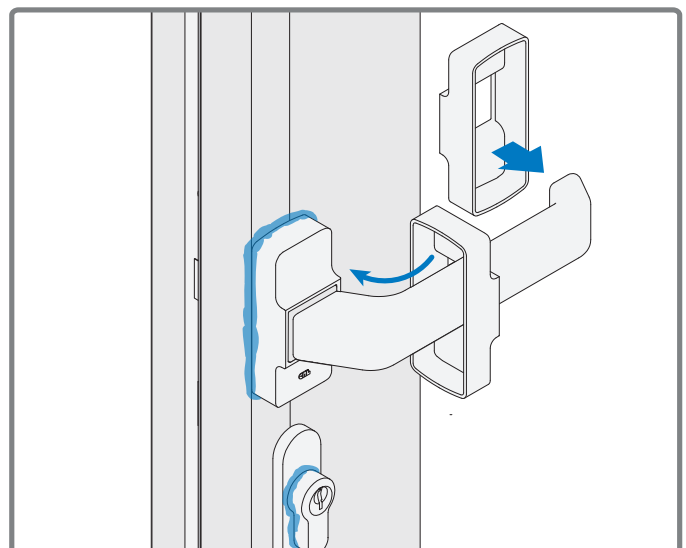


\*💧 Loctite® is recommended on all screw threads during final assembly.

Seal and tool handle base and key hole at exterior.  
(Required for exterior applications.)



Fit cover over end of handle, slide to base and snap into place. Repeat to install cover on each handle.





## FINAL ADJUSTMENTS

### Check Door and Handle Operation

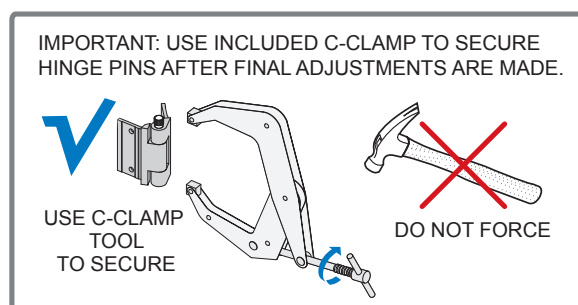
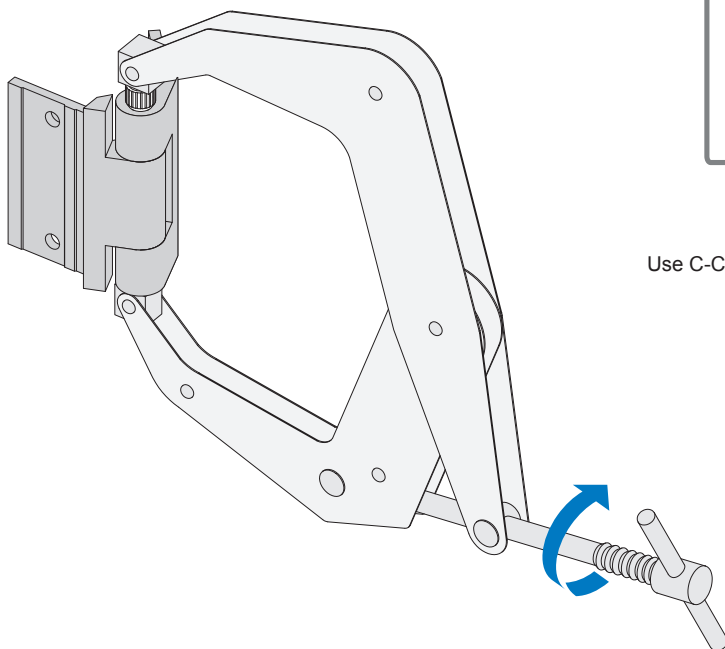
Open and close all the doors to ensure they function properly. Also check that the handles and locks move freely and make any adjustments if necessary. The lock should operate freely with no pressure when the handle is lifted upward to engage the locking mechanism. Failure to adjust the doors for proper operation will put stress on the lock and cause damage.

### Check Latching Panel

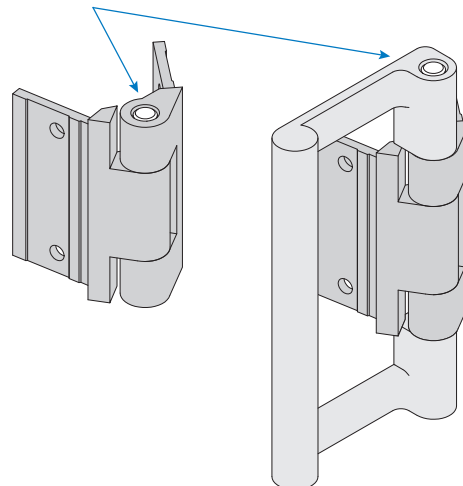
Ensure the latching panel engages properly with the strike jamb. If you need to adjust the gap between panel and jamb, refer to Page 9 to adjust the levelers as needed for proper clearance. Ensure the jamb is plumb and insert the screws again.

### Secure All Hinge Pins

Fit C-Clamp over the bottom of the hinge and align with top of Hinge Pin. Tighten C-Clamp to push Hinge Pins all the way into the Hinges.



Use C-Clamp to push Hinge Pins securely into Hinges.



### Seal Perimeter for Exterior Installations



# OPERATION

**IMPORTANT:** The doors open and close smoothly when operating properly. Do not force the system. Contact a qualified technician if your doors are not functioning correctly.

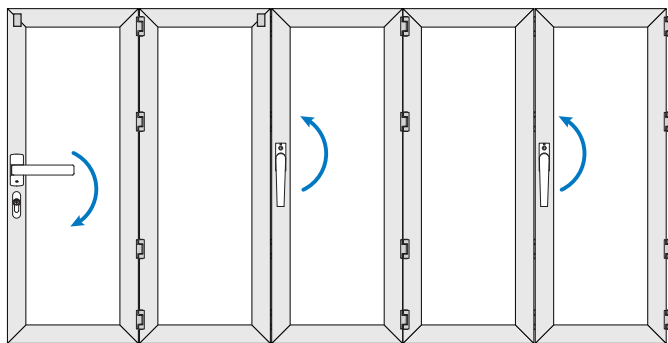
**WARNING:** Do not place fingers between panels when opening or closing doors. Physical harm may occur. Do not allow children to play with doors. Follow the operating procedure for your system.

**NOTE:** Panels must be opened and closed in a specific order that depends on the system configuration. Follow correct operating procedure for one of three system configurations shown on these two pages.

## Operating Systems with Swing Door Attached to Folding Doors

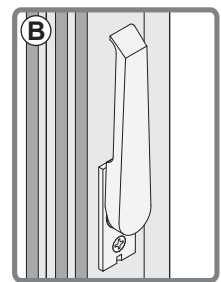
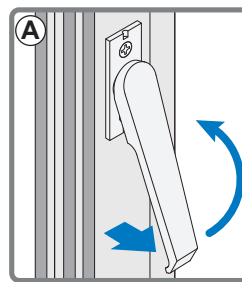
### Opening Door Panels

- ① Unlatch Swing Panel and rotate all Catch Handles to retract Shoot Bolts from the top and bottom track.

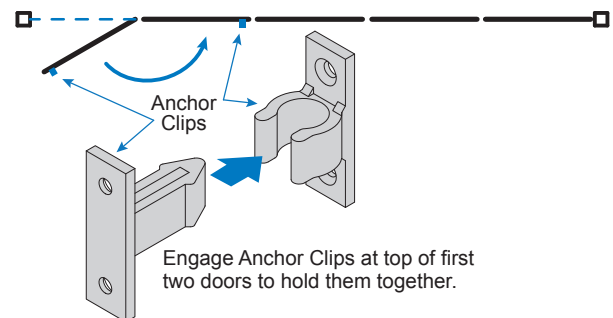
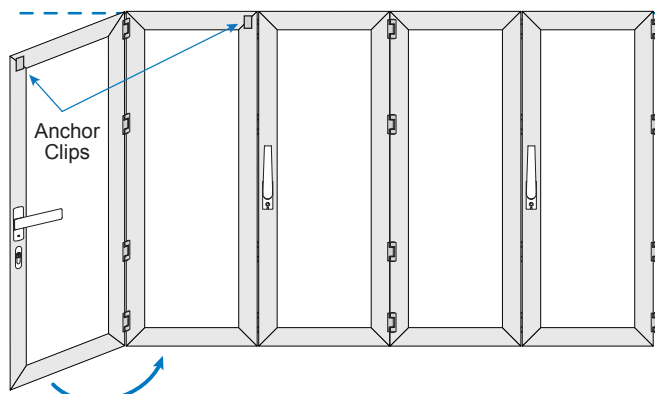


Lift Catch Handle away from plate to rotate up into unlocked position.

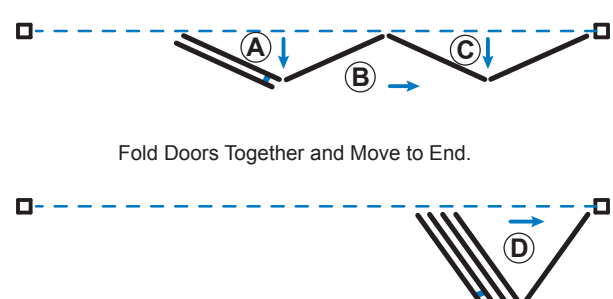
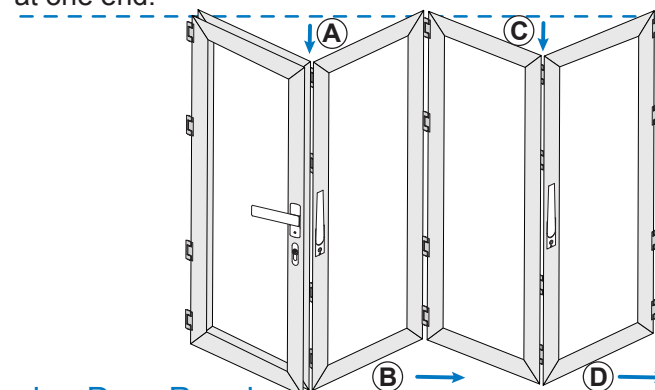
Catch Handle faces up when unlocked.



- ② Fold Swing Panel into second panel. Engage Anchor Clips at top of panels to hold two panels together.



- ③ Fold third door away from track and slide with first two doors. Repeat until all doors are folded together at one end.



### Closing Door Panels

Follow steps above in reverse order to close panels.

## OPERATION (CONTINUED)

**IMPORTANT:** The doors open and close smoothly when operating properly. Do not force the system. Contact a qualified technician if your doors are not functioning correctly.

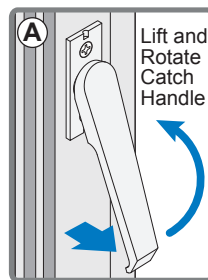
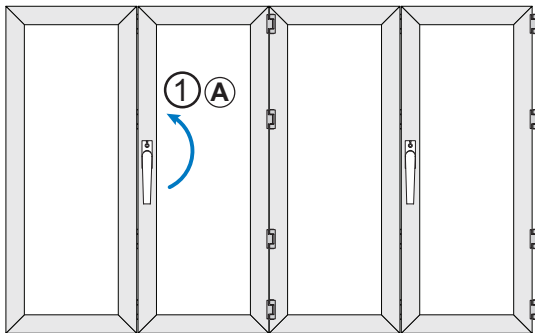
**WARNING:** Do not place fingers between panels when opening or closing doors. Physical harm may occur. Do not allow children to play with doors. Follow the operating procedure for your system.

**NOTE:** Panels must be opened and closed in a specific order that depends on the system configuration. Follow correct operating procedure for one of three system configurations shown on these two pages.

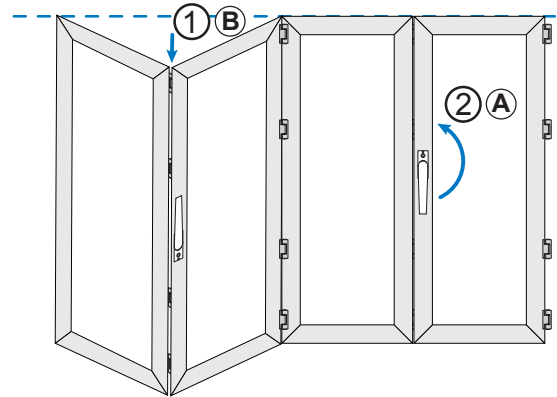
### Operating Systems with Folding Doors Only (without Swing Door)

#### Opening Door Panels

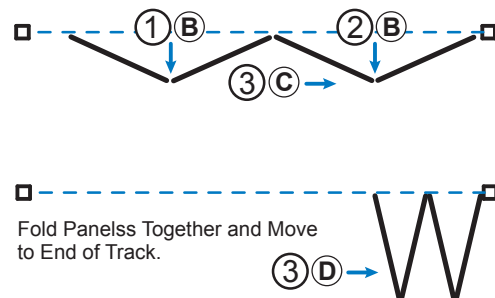
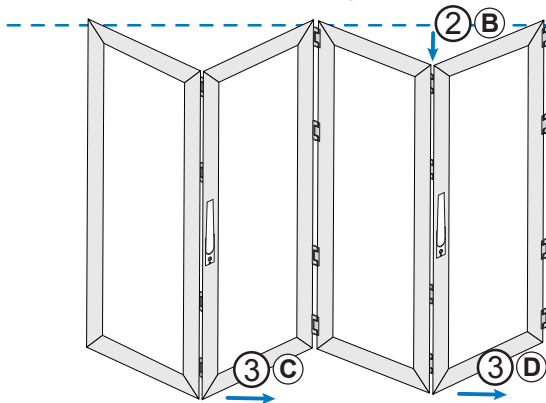
- ① Turn Catch Handle to retract Shoot Bolts from top and bottom track on first pair of panels. Fold doors from track.



- ② Retract Shoot Bolts from next pair of panels and fold away from track.



- ③ Slide first pair of panels together and continue moving folded pairs to end.



#### Closing Door Panels

Follow steps above in reverse order to close panels.

### Operating Systems with Floating Panels

#### Opening Door Panels

Floating Panels are generally used in large openings that exceed maximum folding sets. Follow steps above to fold panels on either side of Floating Panels into stacking position. Then repeat same process beginning with primary pair of each set of Floating Panels.



#### Closing Door Panels

Follow steps above in reverse order to close panels.

## CARE AND MAINTENANCE

**NOTE:** The Monterey System must be correctly installed or it will not function properly, causing abnormal stress on components and lead to premature failure.

Your system should be easily operated. The doors should not bind or drag on the floor and locking points should engage smoothly. When the doors are closed, the reveal between panels and head, and between panels and sill should be consistent with no daylight seen from the inside.

As soon as you notice any problems, have them corrected by a qualified technician. A qualified technician may need to adjust the system periodically to compensate for any building movement or settlement.

### Proper Operation

Panels should be opened and closed in the proper order and manner shown in the Operation section of this manual. Locking points should be gently opened and closed and not forced. If force is necessary, contact a qualified technician to adjust your system.

### General Maintenance

Routine maintenance is required to maintain the appearance and safe operation of your system. Wash and inspect your system on a regular basis following these guidelines. Have a qualified technician replace worn or damaged components or perform any necessary repairs.

**FRAME PERIMETER:** Check the top track for signs of deflection or bowing in the middle. It should have little or no sag as you look down the length from one end to the other. Tighten and replace fasteners as needed. Inspect the exterior perimeter seal. Replace old, loose caulking and seal any gaps with a good quality sealant.

**TOP TRACK:** Inspect inside the top track for debris. Small obstacles can damage both the track and rollers, resulting in rough or noisy operation. Clean the inside surface of the track with a small brush or damp cloth and vacuum cleaner fitting.

**BOTTOM TRACK:** Remove debris and other foreign bodies that have dropped into the sill track immediately to prevent damaging the guides. Ensure all weep holes are clean and clear of any obstructions. Do not allow standing water in the track.

**ALUMINUM COATING:** Exposed surfaces should be cleaned regularly. Wash with soap or mild detergent and warm water followed by rinsing with clean cold water and wipe dry. Do not use aggressive alkaline or acid cleaners. Any chips or scratches must be repaired immediately with proper touch up paint.

**GASKETS:** Check gaskets for proper seating and condition. Remove dust and any deposits from gaskets and lubricate with a silicone spray applied to a soft cloth.

**ROLLERS, GUIDES, BRACKETS AND HINGES:** Wipe exposed surfaces with warm soapy water and a soft rag, and then rinse clean and wipe dry. Apply Cat. No. SP295 Dry Lubricant to all surfaces and remove excess with clean cloth.

**HARDWARE:** All hardware, hinges and handles should be periodically cleaned with a soft cloth and mild cleanser. Rinse clean and wipe dry. Ensure all fasteners are tight and in good condition.

**FREQUENCY:** These maintenance procedures need to be performed as often as necessary to prevent deterioration in the installed environment. As a guide, if a window or door requires washing then wash and inspect the hardware. At the minimum we recommend washing and inspecting your system every 6 months in general environments and every 3 months in marine and industrial environments.

Environments within one mile of a seacoast can be extremely corrosive and extra care should be taken to maintain your system. Open and close completely a system at least once a week and inspect all surfaces. Do not allow salt or sand to build up on surfaces. Wash and inspect your system at least once a month, more frequently as needed.